# **APPLICATION INSTRUCTIONS**

All applicants must submit a complete application which includes both:

1. **The Certification Questionnaire (blue text form); and**
2. **The Professional Verification Form (red text form).**

If we do not process your properly completed application within 21 days, you will be eligible for   
Metro Mobility until we complete the certification process. More information at metromobility.org.

STEP 1COMPLETE THE CERTIFICATION QUESTIONNAIRE

The **Certification Questionnaire** should be filled out by the applicant or the applicant’s advocate. The form must be filled out in its entirety. It should be signed by the applicant or the applicant’s guardian and anyone who assisted the applicant in completing the application.

STEP 2COMPLETE THE PROFESSIONAL VERIFICATION FORM

The **Professional Verification Form** must be completed by one of the following professionals who are familiar with the applicant’s condition:

* Physicians or psychiatrists;
* Occupational therapists;
* Psychologists;
* Physical therapists;
* Licensed Independent Social Workers (LISW, LICSW);
* Recreational therapists;
* Speech/language pathologists;
* Certified Orientation and Mobility Specialists (COMS);
* Registered Nurses (RN);
* Doctor of Chiropractic (DC);
* Certified Rehabilitation Counselor (CRC);
* Vocational Rehabilitation Counselor (VRC).

**To complete the Professional Verification Form**

1. Complete and sign the Authorization to Release Information.
2. Send the **professional verification** Form to your designated professional.
3. Wait for your professional to return the **professional verification** form to you. Check back with your professional if you have not received the form back in a timely manner.

STEP 3SUBMIT BOTH FORMS TOGETHER

Submit both the **certification questionnaire** and the **professional verification** form in the

**same envelope** to

**Metro Mobility Service Center**

**390 N. Robert Street**

**Saint Paul, MN 55101-1805**

**Or via fax to 651-602-1660**

**Or via e-mail to** [**metromobility@metc.state.mn.us**](mailto:metromobility@metc.state.mn.us)

If you are scanning or faxing double-sided documents, please be sure to include both sides.

STEP 4IN-PERSON ASSESSMENT

Typically, the forms provide Metro Mobility staff with all the information needed to make a determination on eligibility. Sometimes, however, more information is needed. If this happens, an applicant may be asked to come in for an **“in-person assessment.”**

**This assessment may include:**

* **A conversation about the applicant’s current functional capacity.** The Metro Mobility evaluator will talk with you about how you currently get around.
* **A simulated bus trip on the computer.** This standardized test is designed to measure

a person’s cognitive ability to use regular fixed-route transit — Functional Assessment of Cognitive Transit Skills or FACTS for short.

* **A walk outside or through the skyway.** This will help determine things such as physical ability to get to the regular fixed-route bus as well as memory and landmark recognition.
* **A standard walking and balance test.** This standardized test measures a person’s risk of falling — Tinetti Gait and Balance Test.

**Please note that applicants who need to come in for in-person assessment will have their application processed within 21 calendar days of their completed assessment.**

COMMON ISSUES

To make a determination within 21 calendar days, the Metro Mobility Service Center must have a complete application. There are several things that may cause an application to be incomplete. By double checking these things **before** submitting your application, you may avoid delays in processing.

1. **One of the forms is missing**. Your application must contain both the **certification questionnaire and** the **professional verification**. Please ensure **both** are submitted in the same envelope.
2. **One of the forms is not signed. Both the certification questionnaire and the professional verification** must be signed. If either the applicant or the professional forgets to sign the form it is considered incomplete.
3. **The professional credentials are missing.** Professionals must include their titles and credentials when signing the Professional Verification.
4. **Partially completed applications.** This information is necessary to process the application. Skipped portions or missing responses to relevant sections, may be returned for completion.

**X (INCOMPLETE)**

**Jane Doe**

**X (COMPLETE)**

**Jane Doe M.D.**

Due to the volume of applications we receive, Metro Mobility will return incomplete applications to applicants only once with the incomplete section of the form marked. If an application is submitted a second time, and is still incomplete, it will be held for 60 days by the Metro Mobility Service Center before it is discarded.

**Questions? Please call 651-602-1111**

**Or visit metromobility.org for additional information**.

**CERTIFICATION QUESTIONAIRE**

Americans with Disabilities Act (ADA) l Paratransit Eligibility

Submit completed **certification form** AND **professional verification form** to:

Postal mail: Metro Mobility Service Center, 390 N. Robert Street Saint Paul, MN 55101-1805.   
Or e-mail to [metromobility@metc.state.mn.us](http://metromobility@metc.state.mn.us/). Or fax to 651-602-1660.

If you are faxing or scanning double-sided documents, be sure to include both sides.

**Complete all parts of the form.** Forms that are not fully completed will be returned, which will delay your eligibility determination. If you have questions about this form, contact the Metro Mobility Customer Service Center at 651-602-1111 (voice), or 651-221-9886 (TTY) or [MetroMobility@metc.state.](mailto:MetroMobility@metc.state) mn.us (email). This application and future written information are available in large print. If large print better suits your needs, contact the Customer Service Center, and we will provide you with the alternate formatting.

**The purpose of this form is to collect current functional capacity information, therefore:**

* Your vulnerable adult status, age, driving status, or distance from a regular city bus service are not factors in determining eligibility.
* Your current Metro Mobility status does not impact the application process.

PART 1APPLICANT DATA

**PLEASE PRINT OR TYPE**

Metro Mobility ID number (if re-certification\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

First \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Middle \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Last \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Birth Date: \_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

Street Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Unit or Apt # \_\_\_\_\_\_\_\_\_\_\_\_

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_State \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Zip Code: \_\_\_\_\_\_\_\_\_\_

Primary Telephone: (. )\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Alternate Telephone: (. ) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Mailing Address (If different from above)**

Street Address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Unit or Apt # \_\_\_\_\_\_\_\_\_\_

City \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State \_\_\_\_\_\_\_\_ Zip Code \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Emergency Contact Person**

First \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Middle \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Last \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Primary Telephone: (. )\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Alternate Telephone (. )\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Language Preferences**

If you would like an interpreter for any necessary in-person assessment or phone communication,   
please list your preferred language. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Which of the following assistive devices, if any, do you use? (Please check all that apply.)**

Cane

Power Wheelchair

Transfer Board

Manual Wheelchair

Portable Oxygen

Crutches

Service Animal

Walker

Boarding Chair

White Cane

Power Scooter

Communication Aid

Other: (Describe)

1. **If you will use a wheelchair or scooter while riding Metro Mobility:**

Is it more than 30 inches wide? Is it more than 48 inches long?

Is the combined weight of the device and the passenger more than 600 pounds?

1. **What type of Metro Mobility service are you applying for?**

Standard (Certified for 4 years)

Temporary: How long? (months, weeks)

PART 2QUESTIONS ABOUT USING REGULAR-ROUTE PUBLIC TRANSIT (THE CITY BUS OR TRAIN)

**Complete Part 2 even if you are unable to use regular-route city bus service.** This information will assist us in determining how your disability/health condition affects your ability to use regular-route city bus service.

1. **Do you now use regular-route city buses independently?**  Yes No

If “Yes” or “Sometimes,” how many times? per week per month per year

1. **If you do use the regular city bus, please choose which best describes you:**

* To travel to and from one destination only
* To travel to and from a few destinations
* To travel to and from many different destinations
* Not applicable

1. **If you do use the regular city bus, please choose which best describes you:**

* I travel to **familiar destinations** only
* I travel to **new destinations** independently
* Not applicable

Please explain **how your health condition, diagnosis, or disability** prevent you, or would prevent you, from independently using regular city bus service.

**7. Have you ever had training to use the regular city bus service**? Yes\_\_\_\_ No\_\_\_\_\_.

If yes, what was the outcome of the training?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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**8. How far can you travel independently, using mobility aids if needed?**

Less than a block \_\_\_\_ 1-3 blocks \_\_\_\_\_4-6 blocks \_\_\_\_\_7-9 blocks \_\_\_\_ No significant limits\_\_\_\_\_.

If your ability to travel is limited, what factors limit you?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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**9. How long can you wait for a regular city bus? (Check all that apply)**

Up to 15 minutes \_\_\_\_\_\_ More than 15 minutes \_\_\_\_\_\_ Only if there is a bench or shelter \_\_\_\_\_\_\_.

If your ability to wait is limited, what factors limit you?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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**10. Do you have good days or bad days based on your health condition/disability?** (i.e. increase or

decrease in symptoms) Yes \_\_\_ No \_\_\_

If yes, please explain: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**11. Does your health condition/disability require you to travel with someone to assist and/or**

**supervise you?** Yes \_\_\_No \_\_\_\_

If yes, please explain: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**12 Have you fallen in the past 12 months?** Yes \_\_\_No \_\_\_\_

**13. Are you afraid of falling?** Yes \_\_\_No \_\_\_\_

**14. Functional Ability**

• Complete the following to the best of your ability, even if you do not currently use regular city buses by answering “yes”, “no”, or “sometimes” to items A-S.

• If you answer “no” or “sometimes” please describe the impact that your *health condition, disability, or diagnosis* has on your answer.

• Vulnerability, limited bus service, limited experience and inability to drive are not factors in determining eligibility.

**I am:**

A. Able to tolerate all weather and high/low temperatures? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

B. Able to tolerate poor air quality or pollution? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

C. Able to recognize or recall destinations, bus stops, or landmarks? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

D. Free from night blindness? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

E. Able to read and recognize printed information? Reading level? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

F. Able to hear and process spoken word or auditory information? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

G. Are you able to communicate verbally and in writing? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

H. Able to remember and follow directions or instructions? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I. Able to problem solve and deal with unexpected situations or changes in routine? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

J. Able to effectively travel through crowded and/or complex facilities such a grocery store, office building or mall?\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

K. Able to see curbs, drop-offs, or obstacles in your path? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

L. Able to independently navigate sidewalks and other pedestrian ways? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

M. Able to cross streets independently? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

N. Able to climb stairs, travel up inclines, down declines, and uneven ground? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

O. Able to find and recognize the correct bus stop? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

P. Able to deposit fare in the fare box or tag a bus pass? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Q. Able to get to a seat/wheelchair position and remain seated during the trip if a seat or wheelchair location is available? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

R. Familiar with what to do if I miss my bus? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Feel free to attach any additional notes or documents related to how your health condition or disability are impacted by the items listed above.**

PART 3APPLICANT SIGNATURE

The information provided on this form is private data and is used to determine ADA paratransit eligibility. The ability to determine your eligibility is based on receiving all the information requested on this form.

All medical or locational information pertaining to application for, or users of ADA paratransit service is private and cannot be released to anyone else, unless the applicant or user authorizes the release in writing. If you are determined ADA paratransit eligible, information about your eligibility status may be entered into a database maintained by the Minnesota Department of Public Safety, Driver and Vehicle Services Division. This information could be used by the Driver and Vehicle Services Division of the Department of Public Safety to (1) Reexamine your driving ability; or (2) Demand that you surrender your license if a severe disabling condition has developed since the current license was issued.

I certify that all information on this application form is accurate. I understand that misinformation or misrepresentation of facts will be cause for disqualification or rejection of my ADA eligibility. I also understand that additional information relating to my health condition or disability may be required to determine eligibility. This information may be obtained through an in-person assessment or by

requesting information from a professional who understands my health condition or disability. Additional information will be required only when the information provided on the application form does not clearly determine ADA paratransit eligibility.

**Applicant’s Signature:** Date: / /

\*If the applicant is not their own guardian, the following information about the guardian is required:

Guardian’s Name: *(please print)*

Primary Phone: (. )\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Secondary Telephone: ( )\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Guardian’s Signature: Date: / /

\* If someone other than the applicant or the applicant’s guardian completing t­­­his form, please provide the following information about the preparer:

**Preparer’s Information**

Name: *(please print)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*

Day Phone: (. ) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Preparer’s Signature:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

PROFESSIONAL VERIFICATION FORM

Americans with Disabilities Act (ADA) l Paratransit Eligibility

1. Complete and sign the “Authorization to Release Information” (Section A).
2. Have this from completed **AND SIGNED** by your designated professional.
3. Ensure you have both forms filled out completely.
4. Submit both the **certification questionnaire** and professional verification forms together.

Applications that are incomplete or arrive in separate installments will not be processed.

Return by postal mail to:

**Metro Mobility Service Center 390 N. Robert St., Saint Paul, MN 55101-1805.**

Or e-mail to [metromobility@metc.state.mn.us](http://metromobility@metc.state.mn.us/).

Or fax to 651-602-1660.

If you are faxing or scanning double-sided documents, be sure to include both sides.

SECTION A AUTHORIZATION TO RELEASE INFORMATION

**PLEASE PRINT OR TYPE**

WHEN COMPLETE SEND TO THE PROFESSIONAL YOU NAMED

Applicant’s Name:

First Middle Initial Last

Date of Birth: / /

Applicant’s Address: Unit/Apt.#:

City: State: Zip Code:

Applicant’s Telephone Number ( )

I hereby authorize (name/credentials of professional) to release to the Metro Mobility Service Center specific information as requested. It is my understanding that the information released will be used solely to determine my ADA paratransit eligibility. I understand that I may revoke this authorization at any time. Unless revoked, this form will allow that professional listed below to release information described for   
6 months after the date appearing below.

Name of Professional: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title/Credentials: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Date: \_\_\_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

Professional signature on last page

Applicant’s Signature: Date: \_\_\_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

Guardian’s signature is required if the applicant is not their own guardian,

Guardian’s Signature: Date: \_\_\_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

SECTION B METRO MOBILITY PROFESSIONAL VERIFICATION FORM

**Dear Health Care Professional:**

You are being asked to provide information regarding this individual’s disabilities. The federal law is very specific about ADA paratransit eligibility. The law restricts eligibility to individuals who, as a result of their disability:

1. Cannot board, ride, or disembark from a regular fixed route bus or light rail car.

2. Cannot travel to and from a regular fixed route bus or light rail car.

**PLEASE NOTE**: In providing information, you should consider only the presence of a disability and not the applicant’s age, economic status, or proximity to transit service.

This section must be filled out for all applicants

General Information

• List the applicant’s diagnoses, disabilities, or health conditions (including both those you are treating and those you are aware of but not treating): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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• Date of onset \_\_\_\_/\_\_\_\_/\_\_\_Date of last visit \_\_\_\_/\_\_\_\_/\_\_\_\_

• Is the disability progressive? Yes\_\_\_ No\_\_\_

• If the disability is temporary, please give best estimate for time to recover. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• Is therapy part of the treatment? Yes\_\_\_\_ No\_\_\_ If yes, give a brief description, and anticipated outcomes.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• Please list all medications. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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• Is the individual compliant and independent with taking medications? Yes \_\_\_\_\_No\_\_\_\_\_

Community / Environment

• As a direct result of a health condition or diagnosis, does temperature or weather affect the individual?

Yes\_\_\_\_ No\_\_\_\_ If yes, how so? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• Does the individual use a mobility aid? Yes\_\_\_ No\_\_\_ If yes please list \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• How long has the individual been using the device? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• Does the individual have any physical limitations that impact their ability to travel or navigate their surroundings?  Yes \_\_\_ No \_\_\_\_If yes, explain: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• How far can the individual travel independently with or without a mobility aid or guidance of another person?

Less than a block \_\_\_\_ 1-3 blocks \_\_\_\_4-6 blocks \_\_\_\_7-9 blocks \_\_\_\_ No significant limits \_\_\_\_

Cognitive / Mental information – if applicable

• Please list IQ score if known. IQ \_\_\_\_\_\_\_\_\_

• Functional age equivalent: \_\_\_\_ yrs\_\_\_\_\_ mos

• Provide any other scores or results from measurable test (i.e. WAIS, MMSE, independent living skills, etc) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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• Is the individual able to live independently? Yes \_\_\_ No \_\_\_\_

If no, please indicate functional limitations. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Psychological / Behavioral information – if applicable

• Does the individual experience any of the following?

Anxiety \_\_\_\_Depression \_\_\_\_\_ Panic attacks \_\_\_\_\_\_ Other \_\_\_\_\_ Auditory hallucinations \_\_\_\_\_  
Visual hallucinations \_\_\_\_\_Delusions \_\_\_\_\_ Disassociation \_\_\_\_\_ Paranoia \_\_\_\_\_\_\_

• If yes, does this prevent the individual from being oriented to person, place, and time? Yes \_\_\_ No \_\_\_

• Does the client have a history of psychosis and/or mental health related hospitalizations?

If yes, when? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• For anxiety, panic attacks, catatonia / cataplexy, please indicate on average the frequency and length   
of symptoms. Per day\_\_\_\_ Per week\_\_\_\_ Per month\_\_\_\_ Per year\_\_\_\_\_ Duration \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• Is there a history of Electroconvulsive Therapy (ECT)? Yes \_\_\_ No \_\_\_

Seizures – if applicable

Has the individual experienced seizures within the last 6 months? Yes \_\_\_No \_\_\_\_\_\_

Has the individual experienced seizures on more than one occasion? Yes \_\_\_No \_\_\_\_\_\_

• Date of last seizure \_\_\_\_ Number of seizures \_\_\_\_ Frequency of seizures (i.e weekly, monthly, etc)

• What type(s) of seizures does the patient experience? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• Does the individual experience auras or any other indications prior to having a seizure? Yes \_\_\_No\_\_\_

• Please list postictal symptoms and recovery time. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Head injuries – if applicable

Any history of head injury? (stroke, TBI, ABI, multiple concussion, anoxia, etc)? \_\_\_\_\_\_\_\_If yes,

• Is the individual’s judgment or executive function impaired? Yes \_\_\_\_ No \_\_\_\_\_

• Is behavioral inhibition or self-regulation impaired? Yes \_\_\_\_ No \_\_\_\_\_\_

• Is there any cognitive impact? Yes \_\_\_\_ No \_\_\_\_\_

• Any visual or physical deficits? Yes \_\_\_\_No \_\_\_\_\_

How do the above impairments prevent the individual from independently traveling outside of their immediate environment? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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How do the above impairments prevent the individual from independently traveling outside of their immediate environment? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Visual impairments – if applicable

Is the individual legally blind? Yes \_\_\_No \_\_\_\_\_\_

• Does the individual require any accommodations, adaptations, low vision aids, etc? Please list:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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• Please provide the corrected visual acuity measurements and visual field readings for both eyes (do not

include the prescription for corrective lenses).

Acuity- OS/left: \_\_\_\_\_\_\_\_\_ OD/right: \_\_\_\_\_\_\_\_\_\_\_\_\_

Visual field- OS/left: \_\_\_\_\_\_\_\_\_ OD/right: \_\_\_\_\_\_\_\_\_\_\_

• How does the individual’s visual impairment affect their ability to move about in the environment?

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• Has the individual received orientation & mobility (O&M) training? Yes \_\_\_ No \_\_\_\_

PLEASE RETURN FORM TO APPLICANT **PLEASE PRINT so that we may contact you if needed**

Name of Professional: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Title or Credentials: \_\_\_\_\_\_\_\_\_\_\_

Street Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State: \_\_\_\_\_\_\_\_\_ Zip Code: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone Number: (    ) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Fax: (   ) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Professional Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

\*THIS FORM MUST BE SIGNED TO BE COMPLETE\*

\*Form must be signed with credentials to be valid.

Questions? Please call 651-602-1111