#### **2040 Comprehensive Plan Composite**

April 7, 2021

Committee of the Whole





## Today's Agenda

#### Setting the Stage

#### Headlines by Planning Topic

- Land Use
- Housing
- Transportation
- Water Resources
- Parks, Climate Change, and Natural Resources
- Equity

#### Next Steps





### **10-year Regional Planning Cycle**

Thrive **MSP** 

Decennial Census 2010-2011

#### Local Comprehensive Plans

Regional

Guide

2013-2014

2018



2014-2015

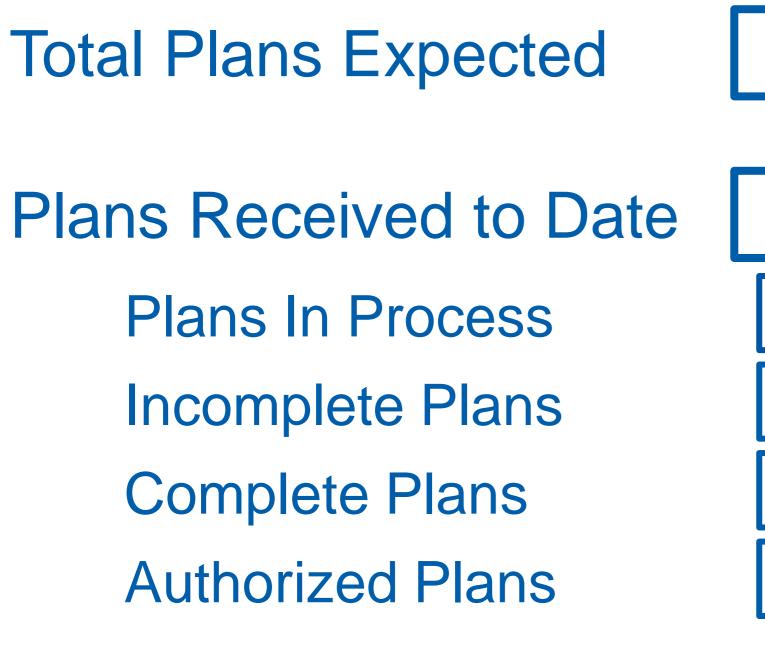


#### System Statements

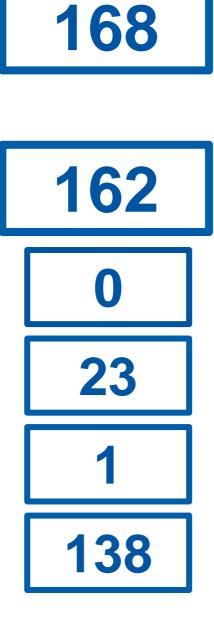
2015 Local Planning Handbook



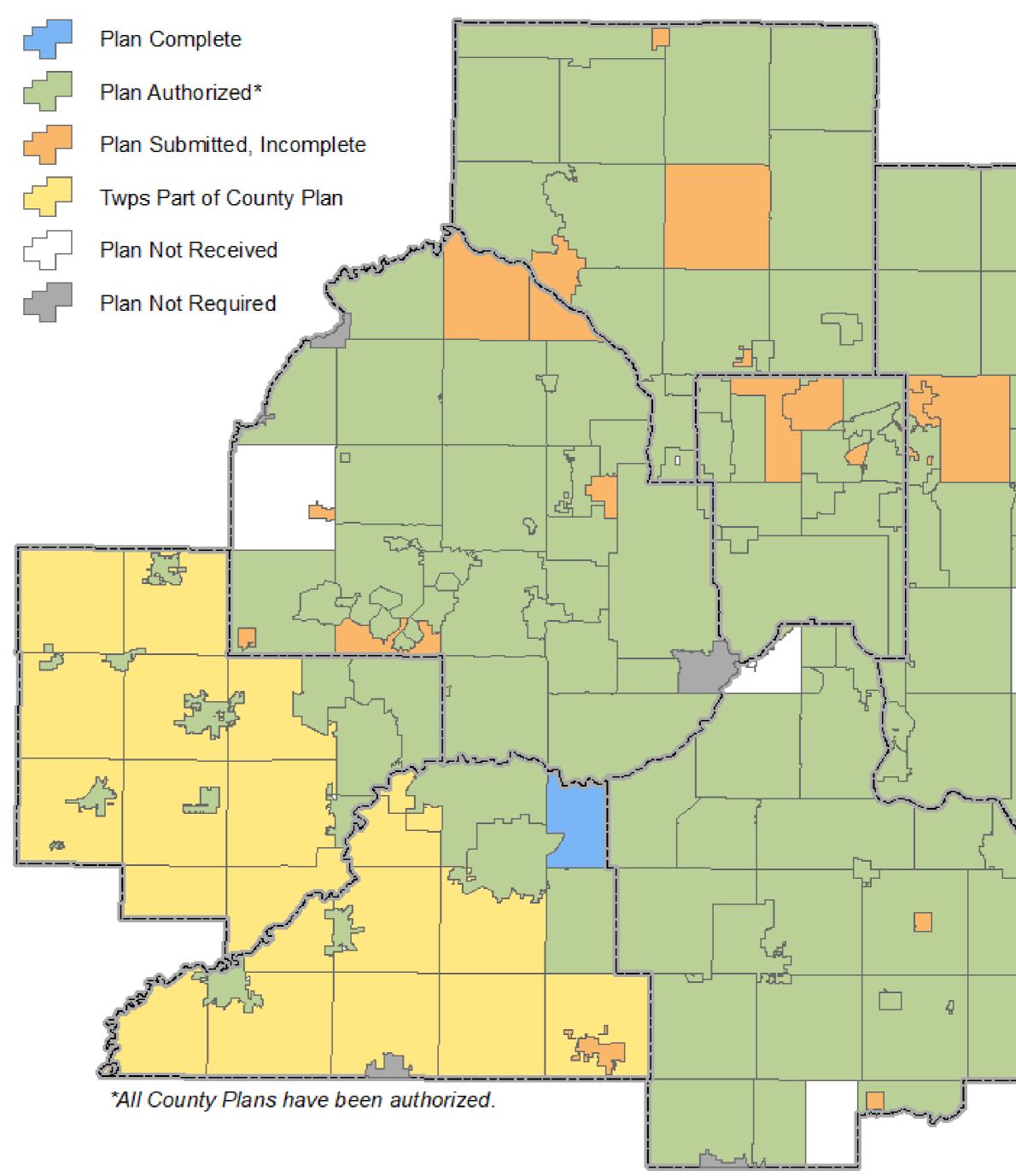
#### Plan Status Overview

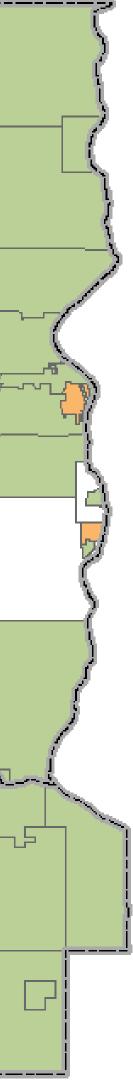


**Outstanding Plans** 



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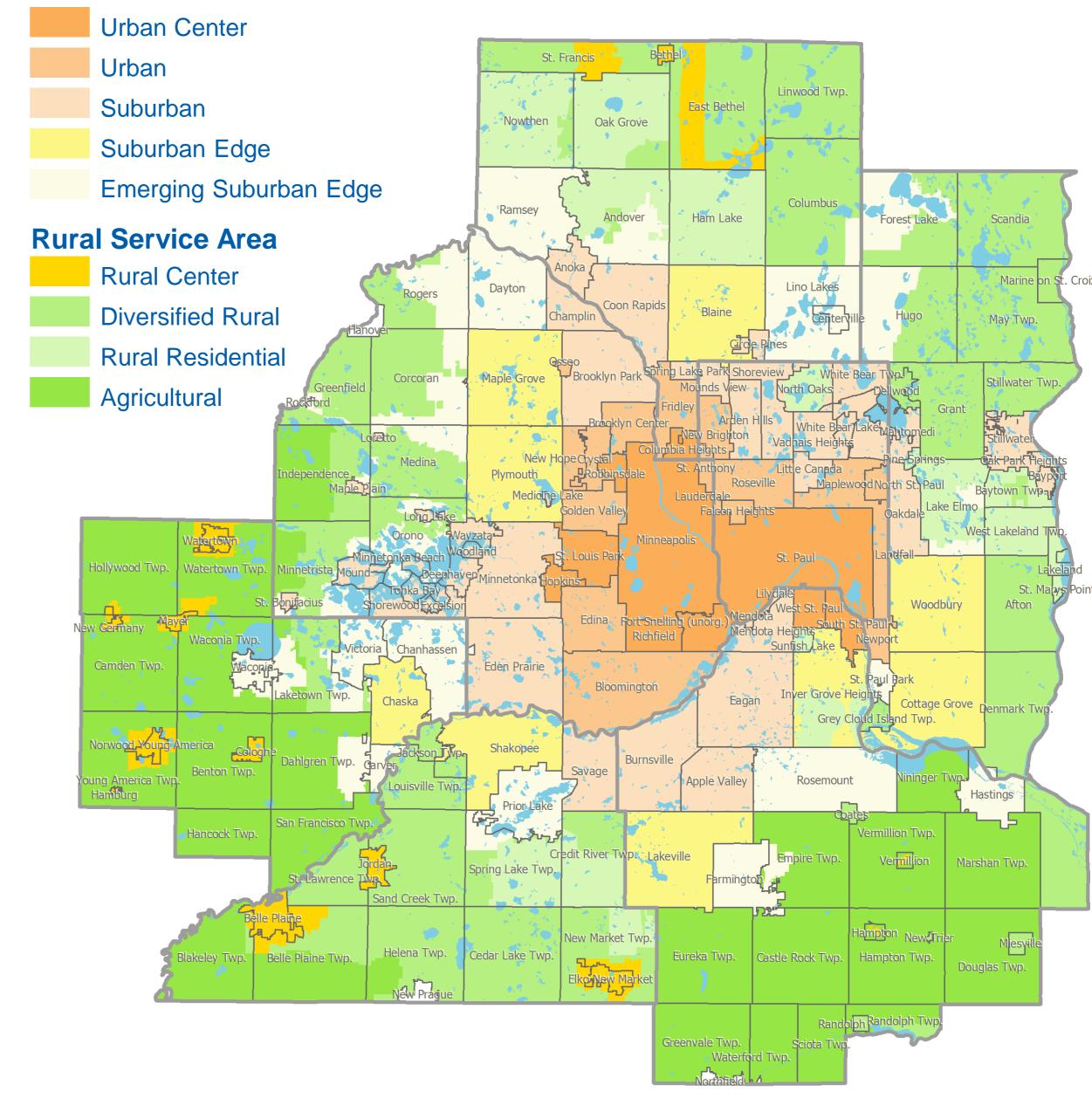




#### 2030 Regional Development Framework Geographic Planning Areas Geographic Planning Areas Developed Area Nowthe Oak Group **Developing Area** Rural Growth Center **Rural Center Rural Residential** Marine on St. Croix **Diversified Rural** May Two. Agricultural Area Non Region O' West Lokeland Twp Lakeland hakopee 2 4 **New Market Two** CWT. lelena Twp. CI SANT 1 18 New Pragues endolph / Regional Natural Resource Areas 2030 Metropolitan Urban Service Area

6

#### **2040 Thrive Community Designations** Metropolitan Urban Service Area



#### **Questions for Consideration**

- understand the planning topic?
- additional information?



What additional foundational information might you need/want in order to fully

 What else do you need/want to know to inform land use policy development for the Council? What research question does this information prompt for you?

Are there other areas not included in today's presentation that you want/need



#### Land Use





## **Planning for Residential Growth**

- Regional forecasts for 2040 are lower
  - New 2040: 1,447,000 households
  - Old 2030: 1,492,000 households
- Change in forecasts is not uniform across region
  - Some cities are growing faster (e.g., Minneapolis, Edina)
  - Some cities have excess capacity
- Metropolitan Council's commitment
  - "Honor" prior plans
  - Adapt to changing development trends



## **City Plans for Residential Growth**

Fewer acres, though still plenty to accommodate growth

Higher density guiding to support multi-family market shift

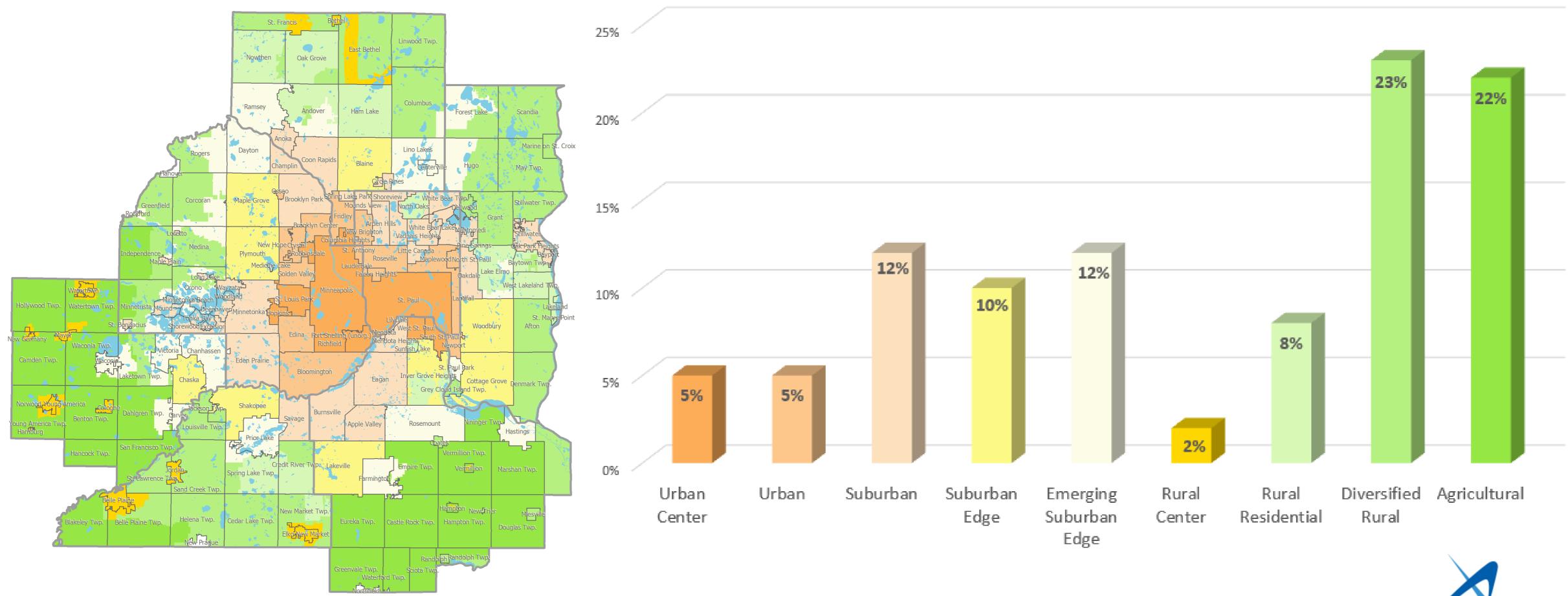
Higher capacity resulting from density increase

Mixed use districts, both vertical and horizontal





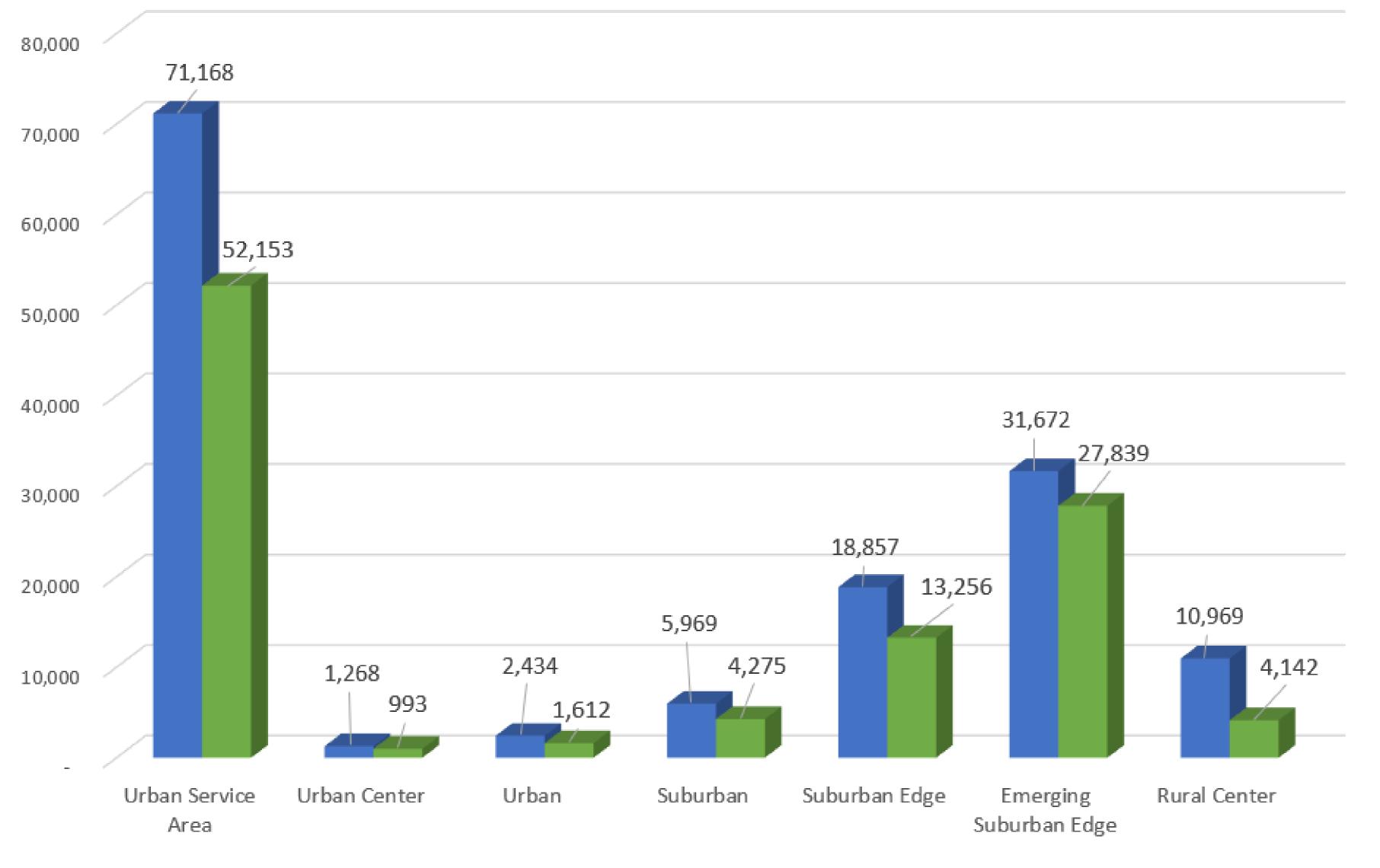
## **Community Designation Land Area**



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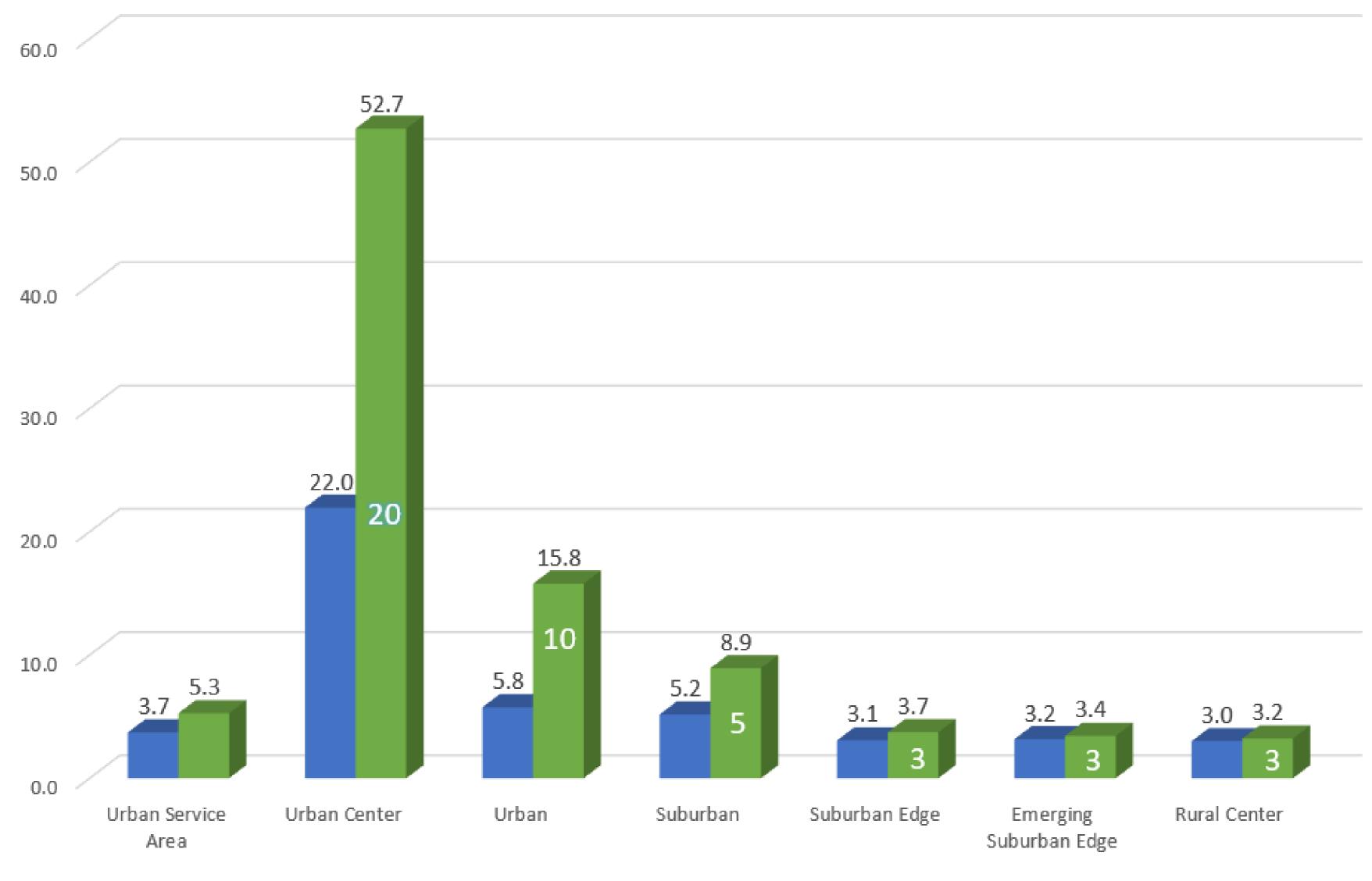
## Land Supply Comparison



Acreage: 2010-2030 Acreage: 2020-2040



#### **Overall Minimum Density Increase**

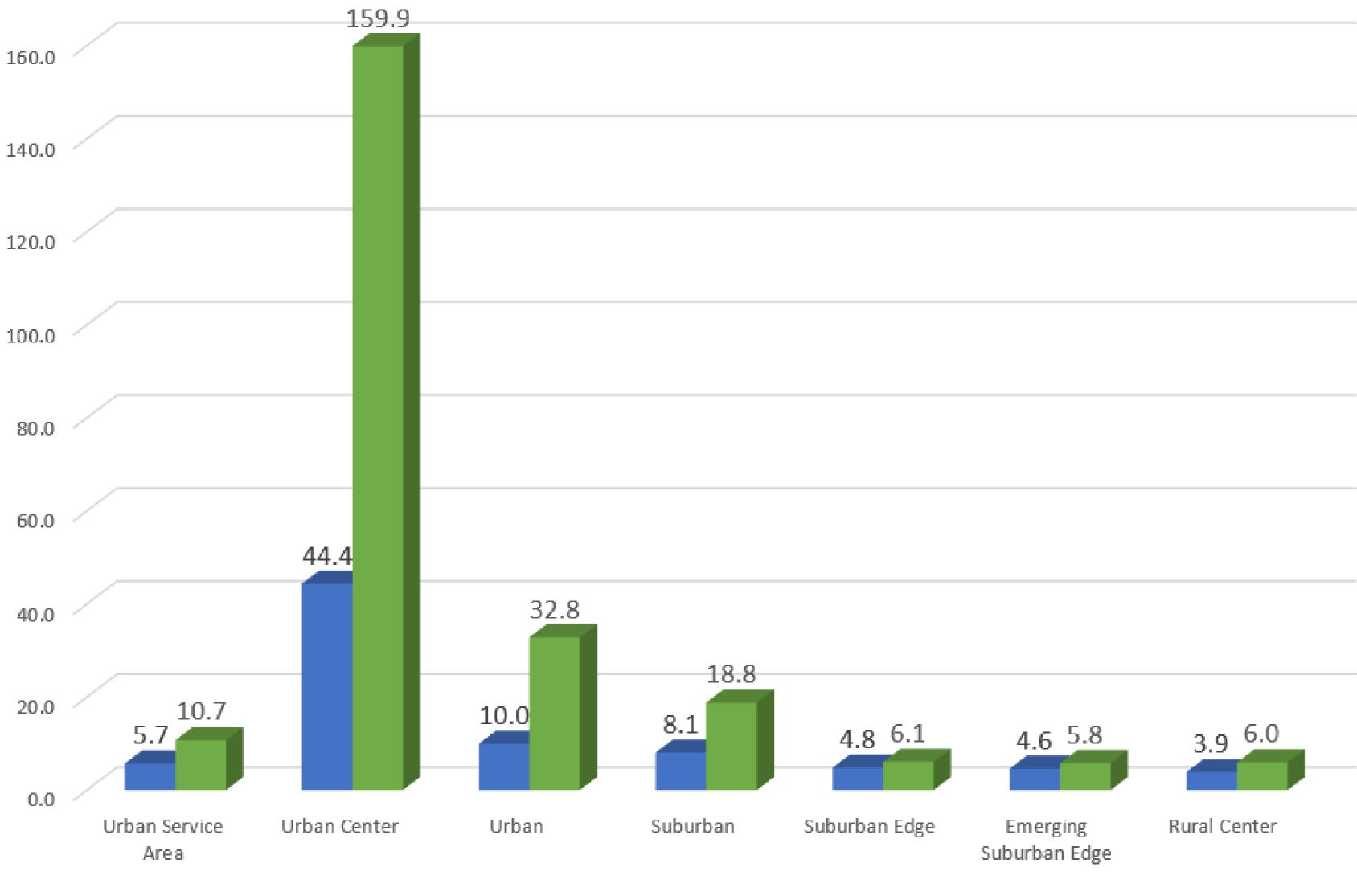


Density-min: 2010-2030

Density-min: 2020-2040



### **Midpoint Density Increased**



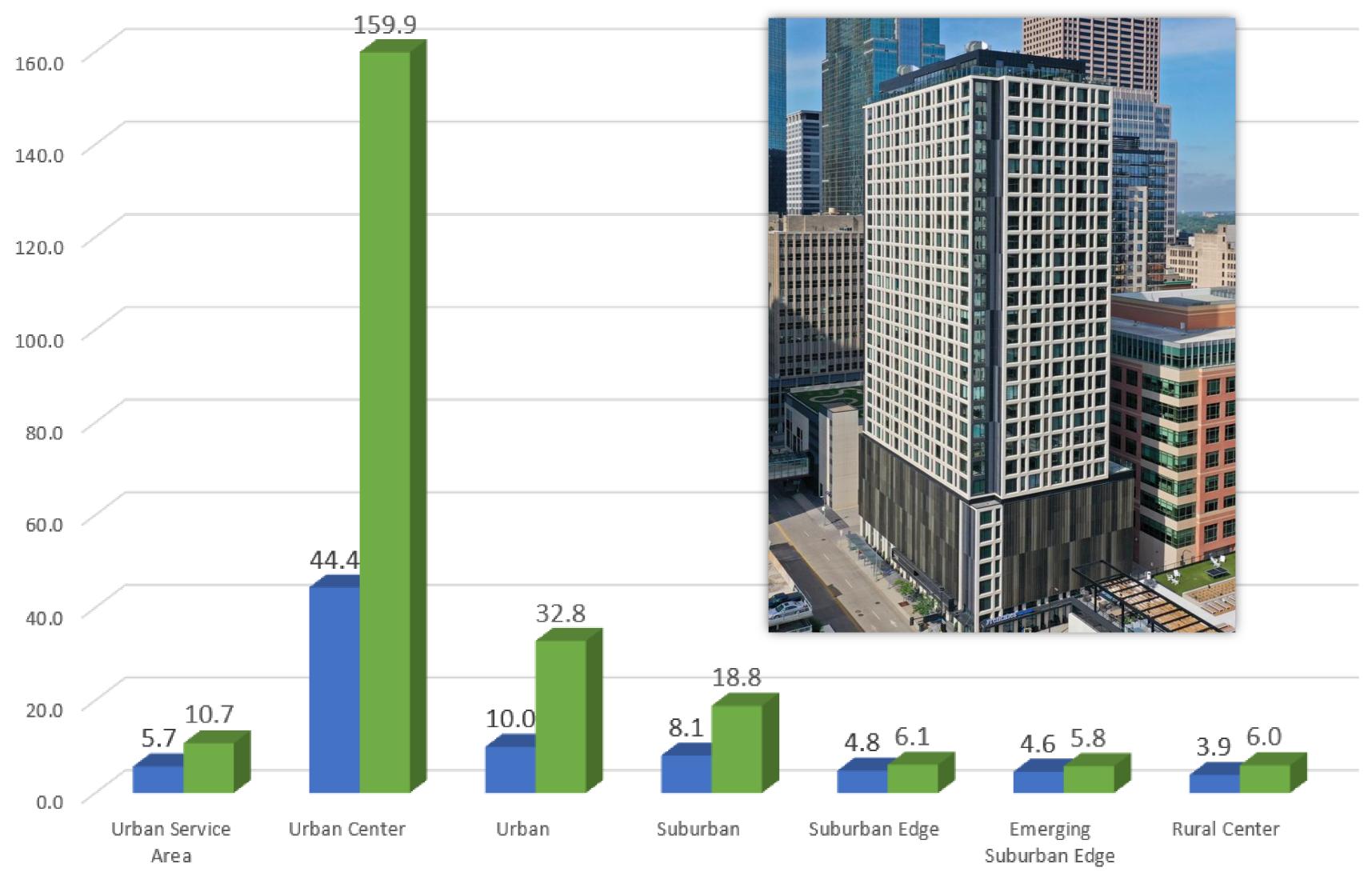
Density Midpoint: 2010-2030

Density Midpoint: 2020-2040





### **Midpoint Density Increased**



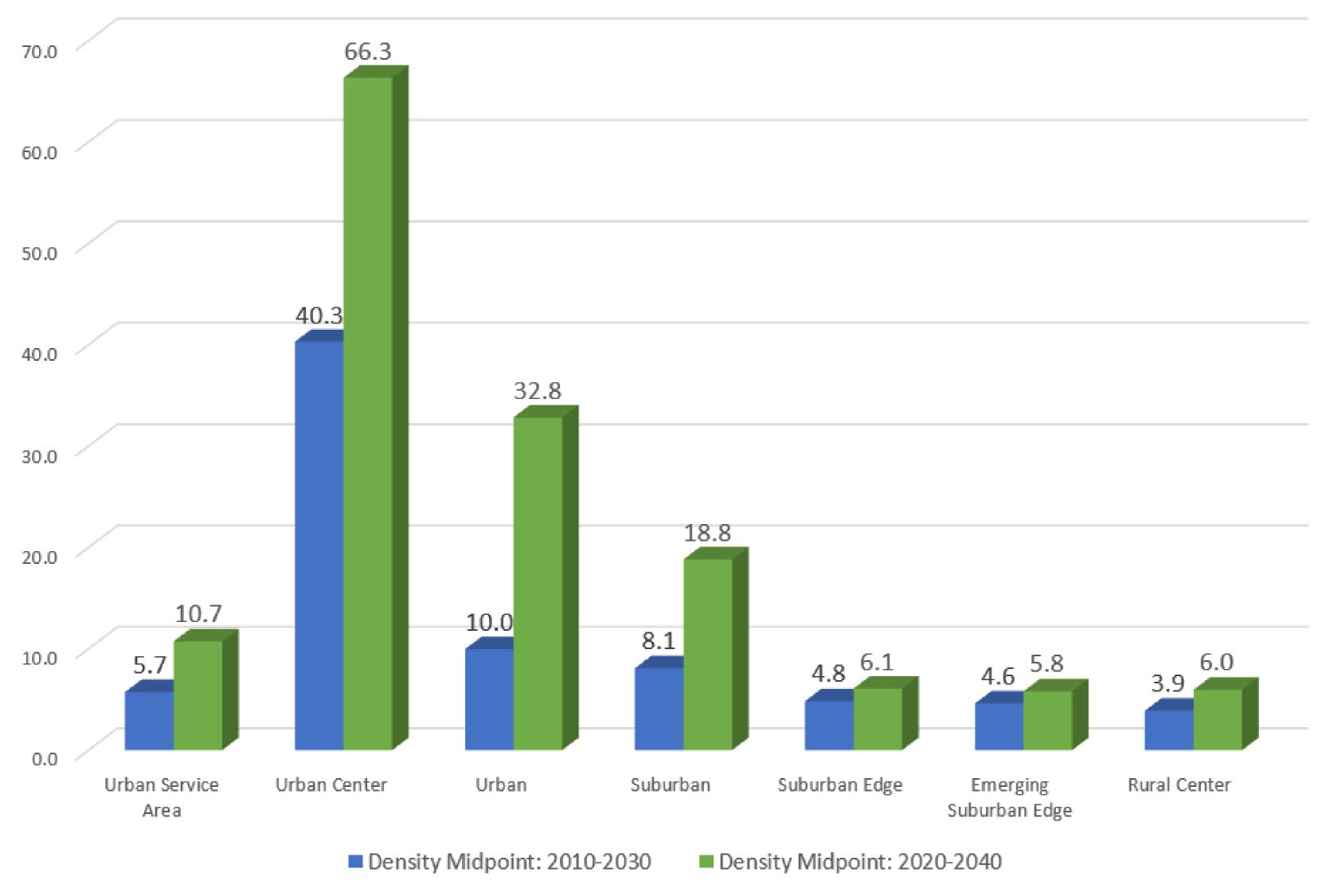
Density Midpoint: 2010-2030

Density Midpoint: 2020-2040





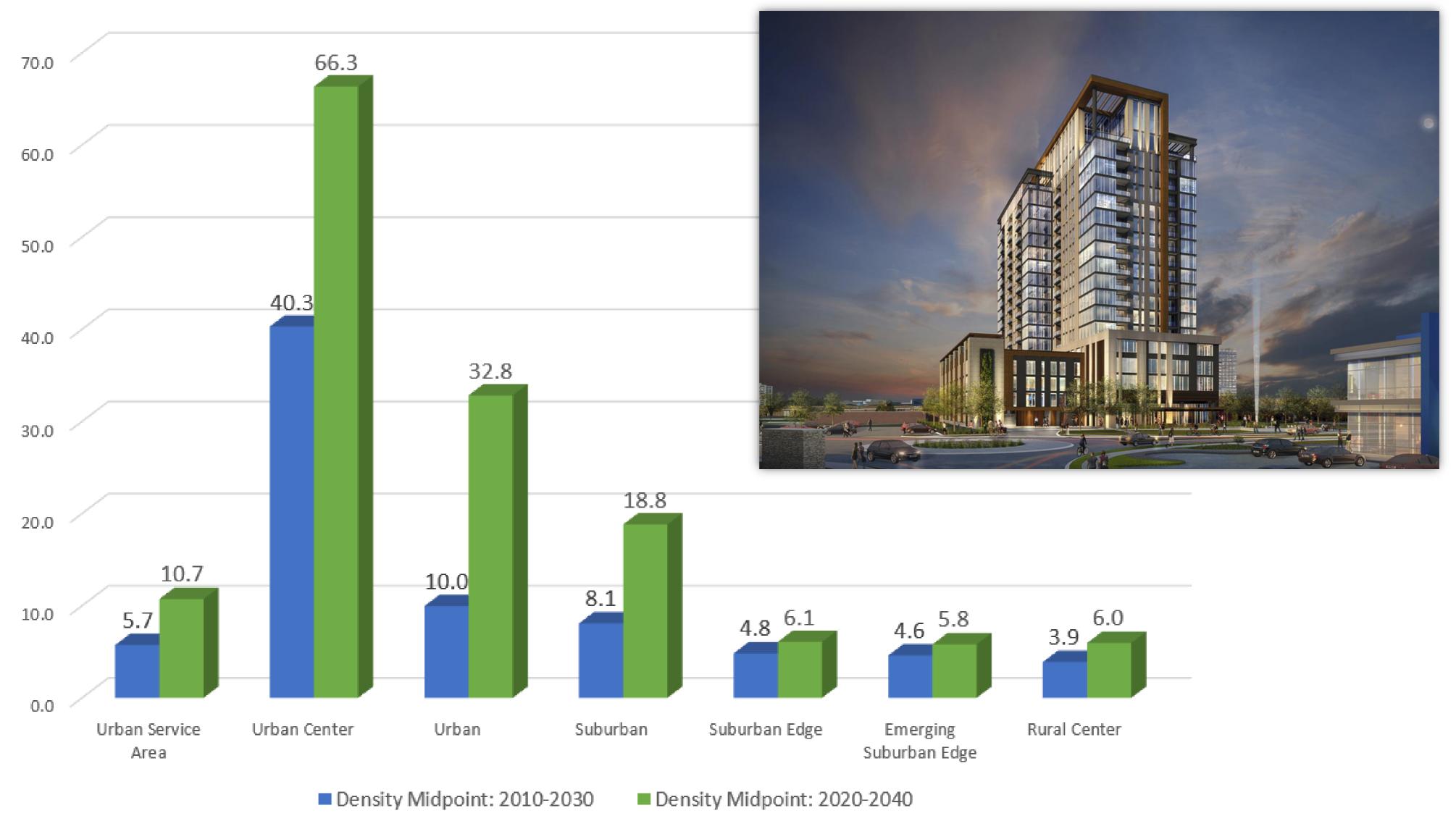
### **Midpoint Density without Minneapolis**



16

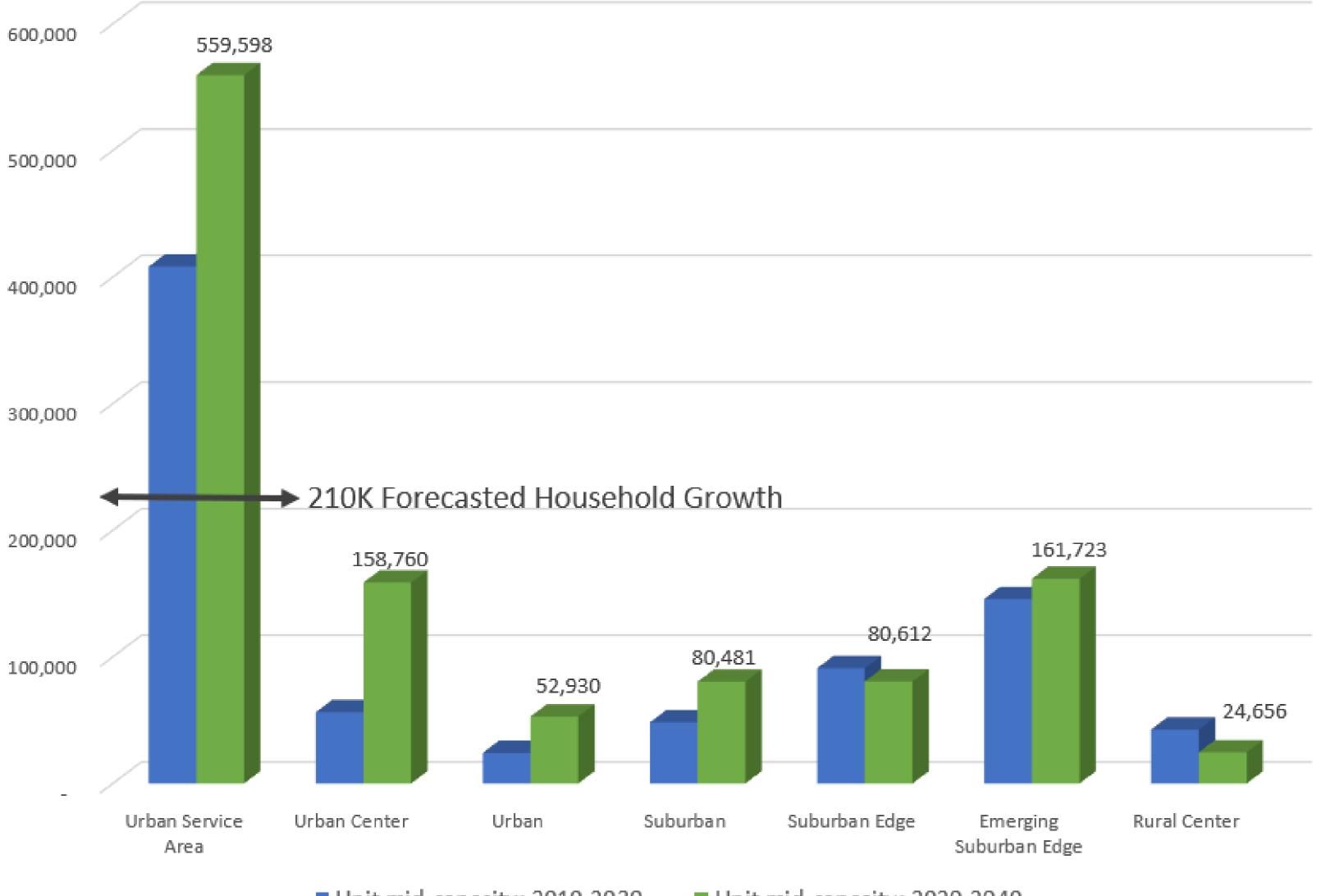


## **Midpoint Density without Minneapolis**





## Housing Capacity Increased



Unit mid-capacity: 2010-2030

Unit mid-capacity: 2020-2040





## Housing Capacity Increased





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#### **More Mixed Use**

Central city downtowns

Streetcar corridors and nodes

Streetcar suburbs (e.g., Hopkins)

Suburban regional centers (e.g., Southdale, Ridgedale, Rosedale)

Historic village centers (e.g., Shakopee, Lakeville, Hastings)

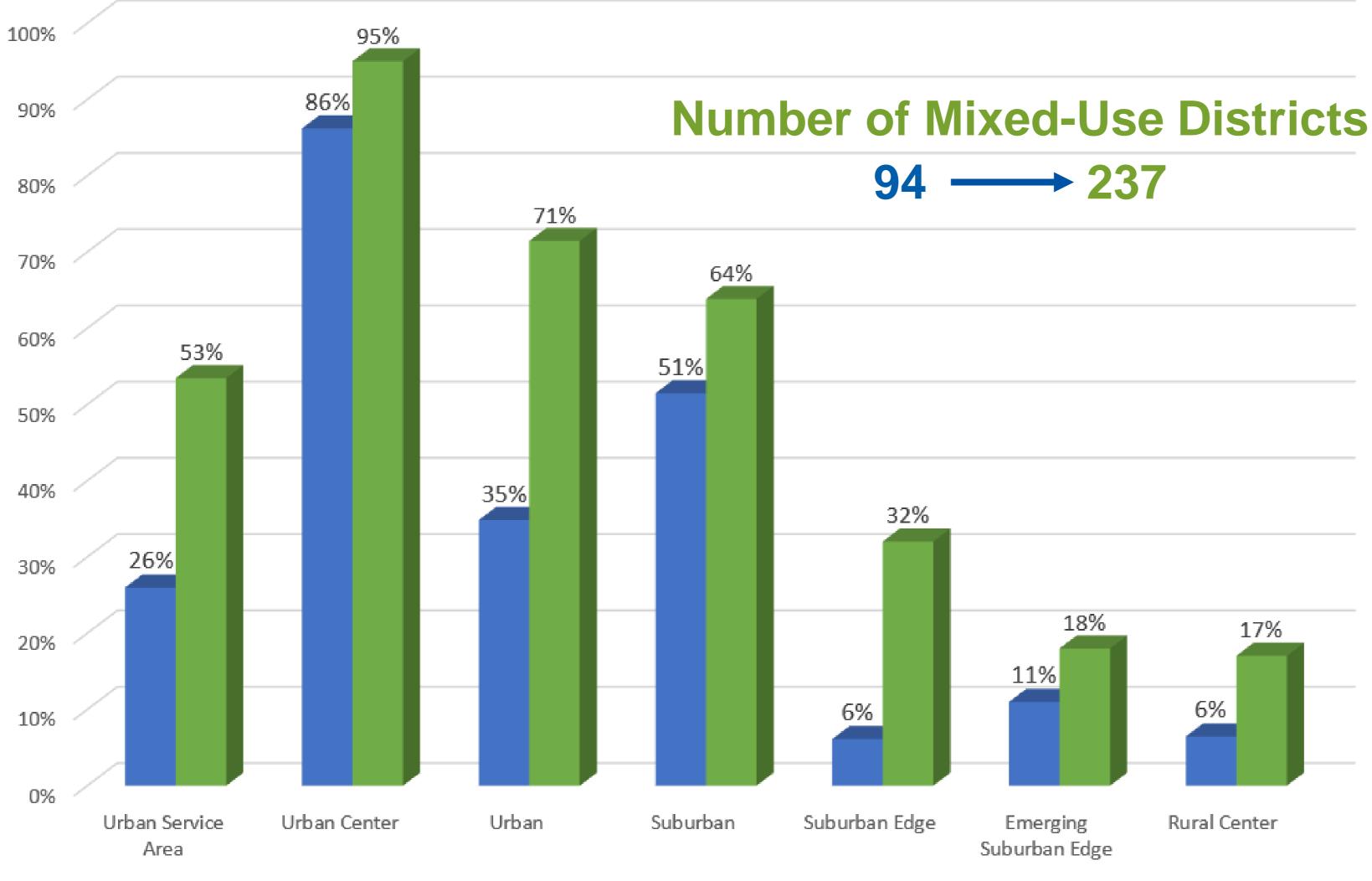
Suburban planned districts

Transitway station areas





#### Increase in Role of Mixed-Use Districts in Housing

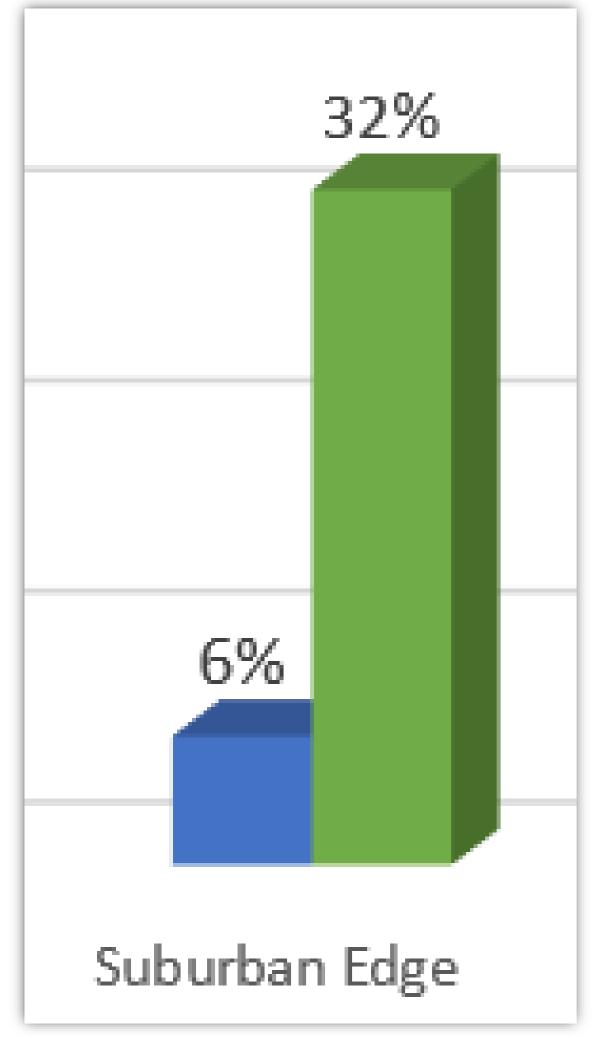


Mixed-use unit mid-capacity %: 2010-2030

Mixed-use unit mid-capacity %: 2020-2040



#### **Increase in Percentage of Mixed-Use Districts**

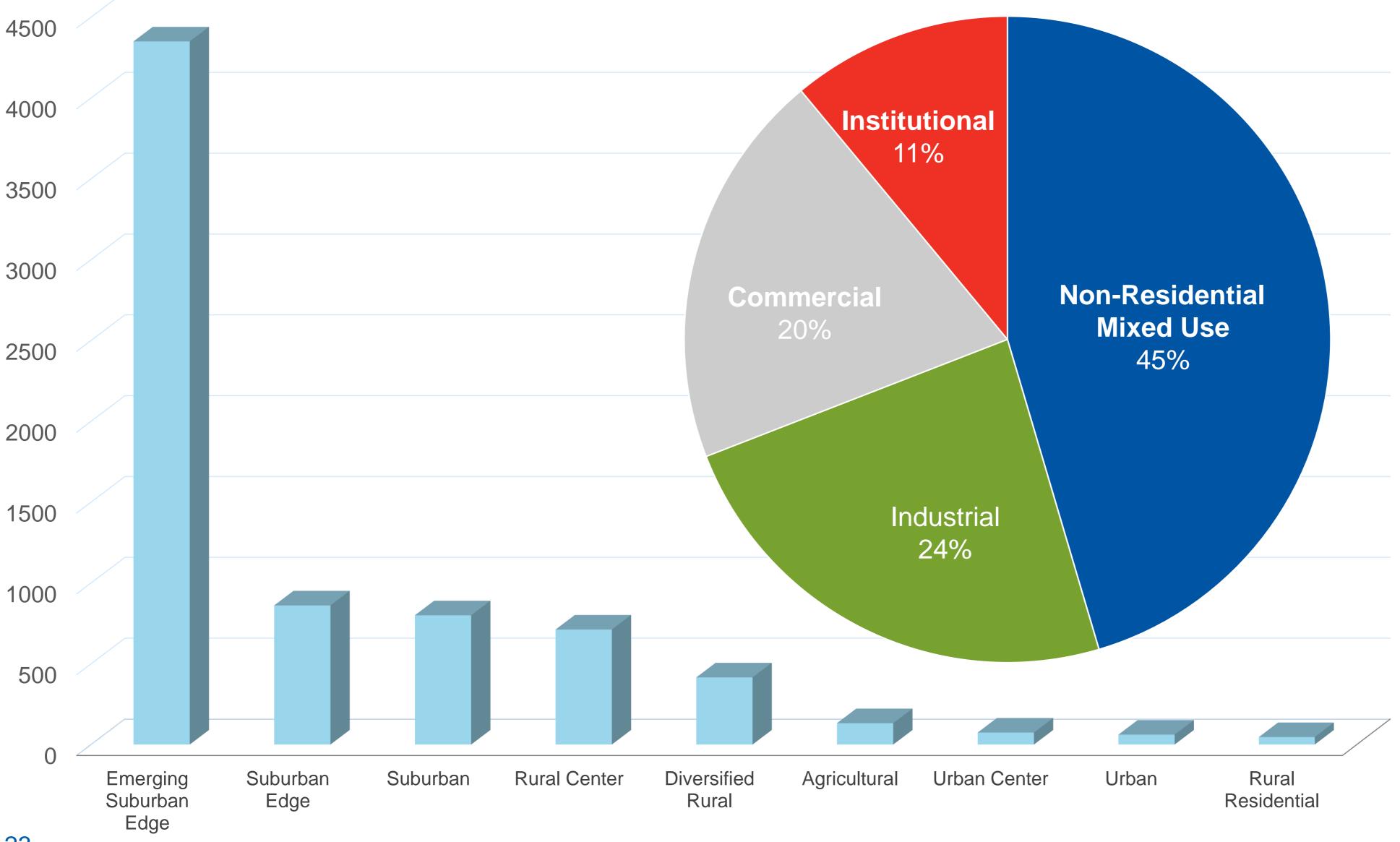


Chaska -54%Cottage Grove -54%Shakopee -48%Plymouth -26%Inver Grove Heights -24%Lakeville -20%Woodbury -21%Maple Grove -21%

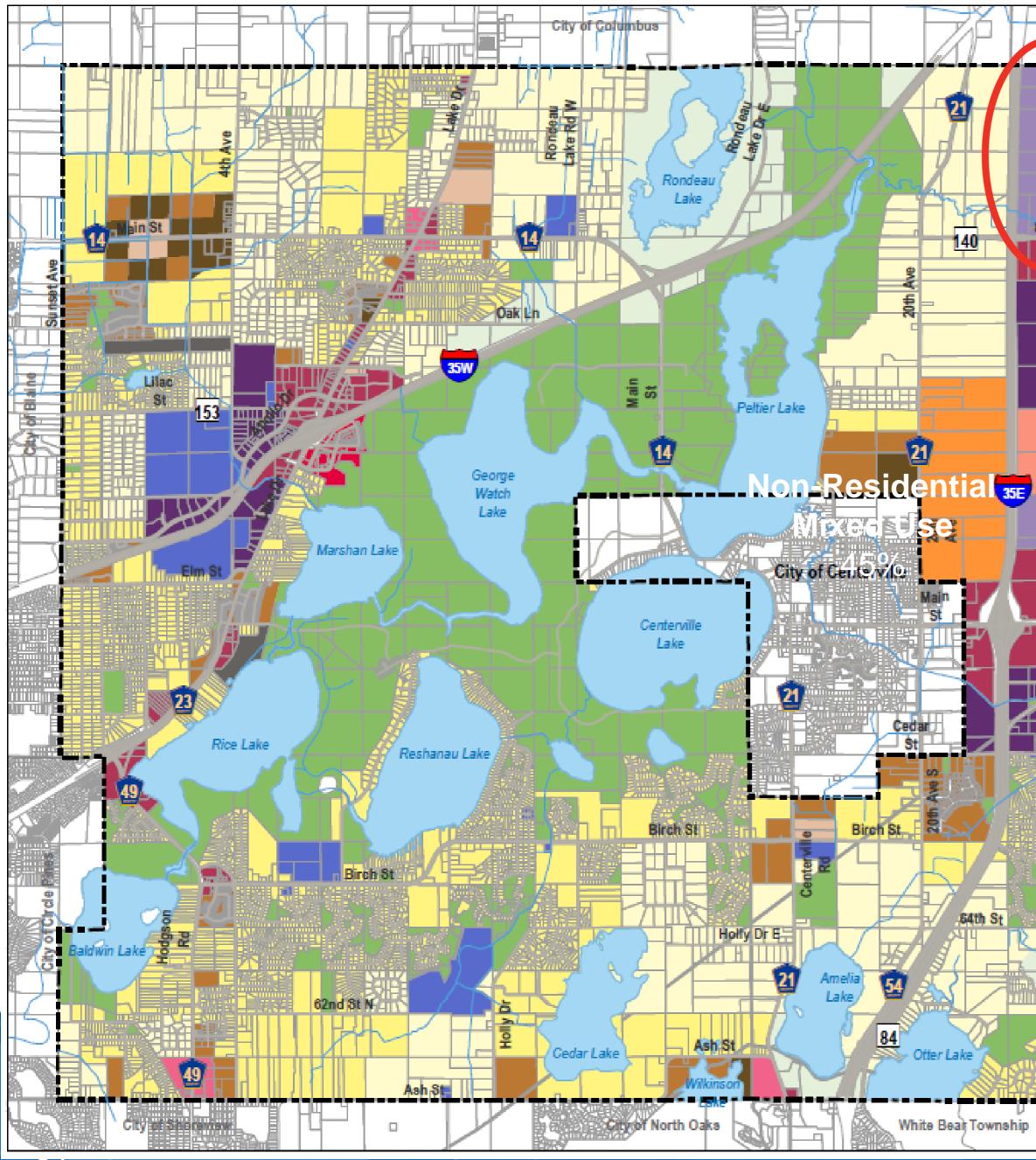
#### Number of Mixed-Use Districts $8 \longrightarrow 23$



#### **Non-Residential Land Use Expansion**







24

#### Non-Residential Expansion: Case of Lino Lakes

80th St E

**New Business Campus Designation** 

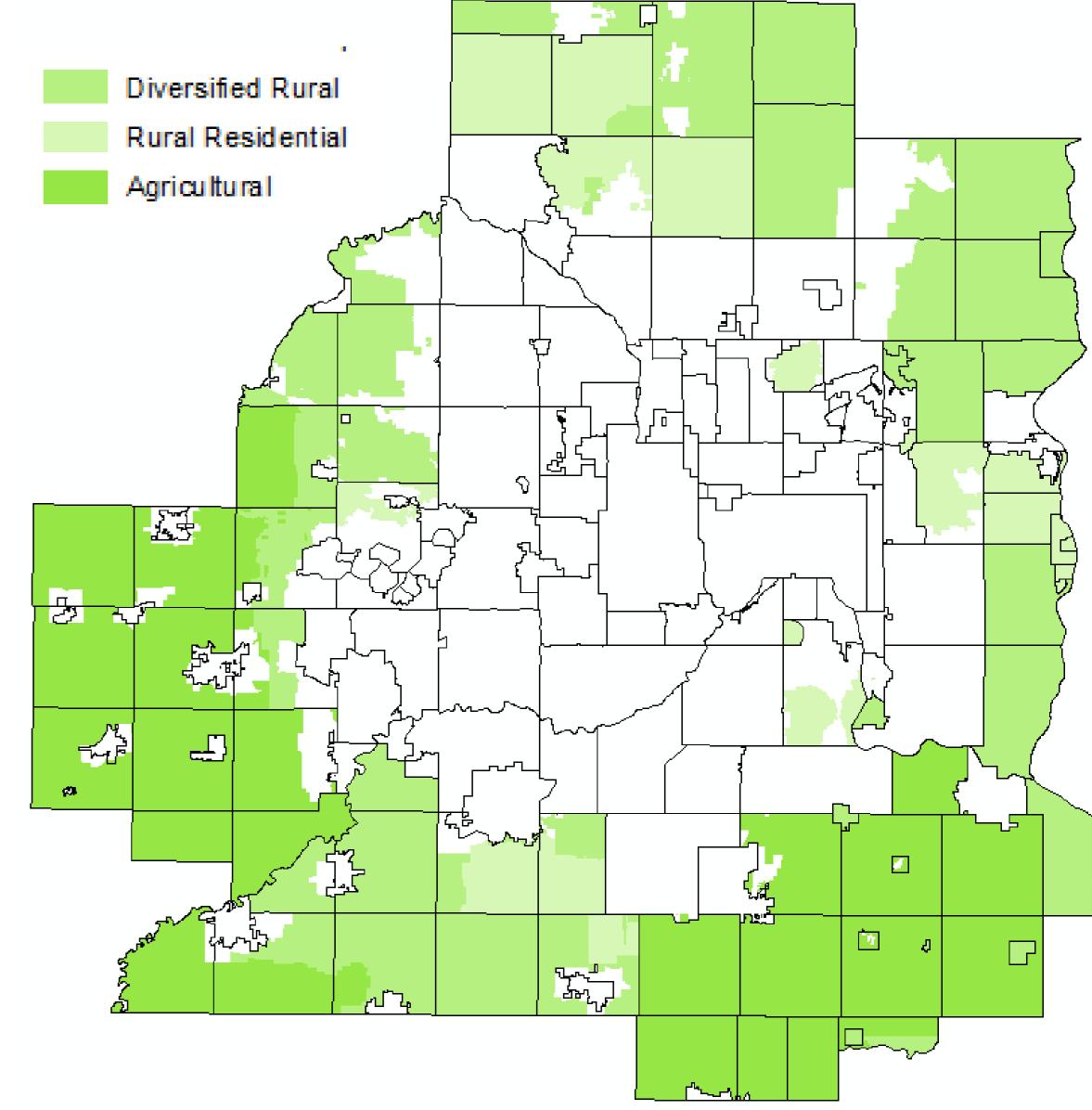




### **Rural and Agricultural Patterns Continue**

#### Diversified Rural Area

- Consistency with 4:40 policy
- Long-Term Sewer Service Area
- Rural Residential
  - No new Rural Residential communities
- Agricultural
  - Most remain the same, very little change



### Housing





## **Trends and Themes in Housing Planning**

Widespread focus on housing for aging populations

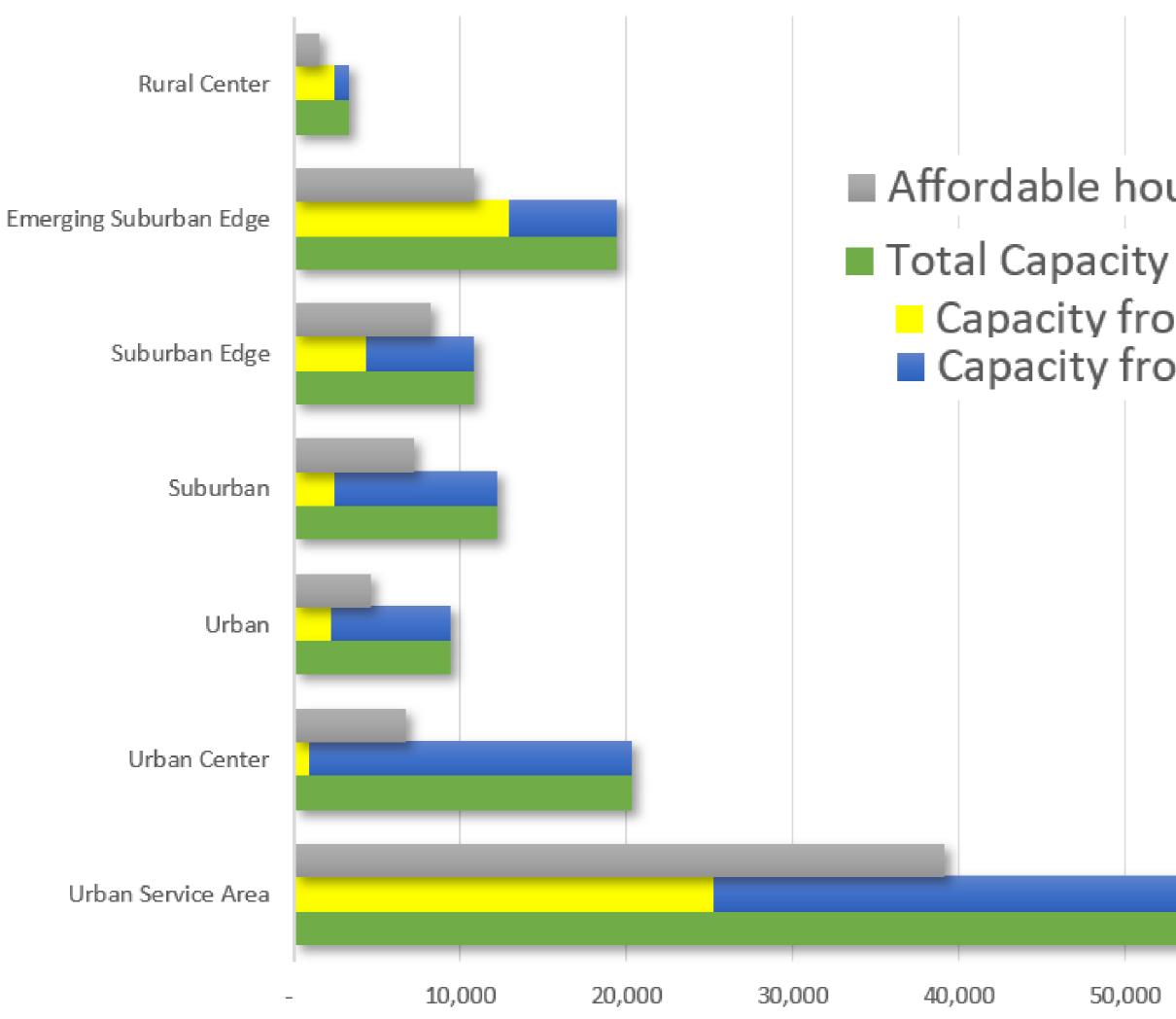
> Wide variability in identifying local housing needs

Frequent use of Mixed-use land use categories to guide sufficient land for affordable housing

A new focus on environmentallyfriendly housing in some communities

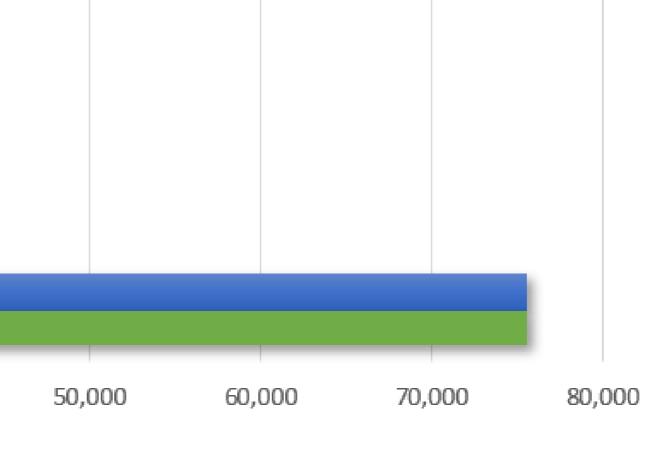


### **Plans Identify Land for Affordable Housing**



- Affordable housing allocation

  - Capacity from Residential Districts Capacity from Mixed Use Districts



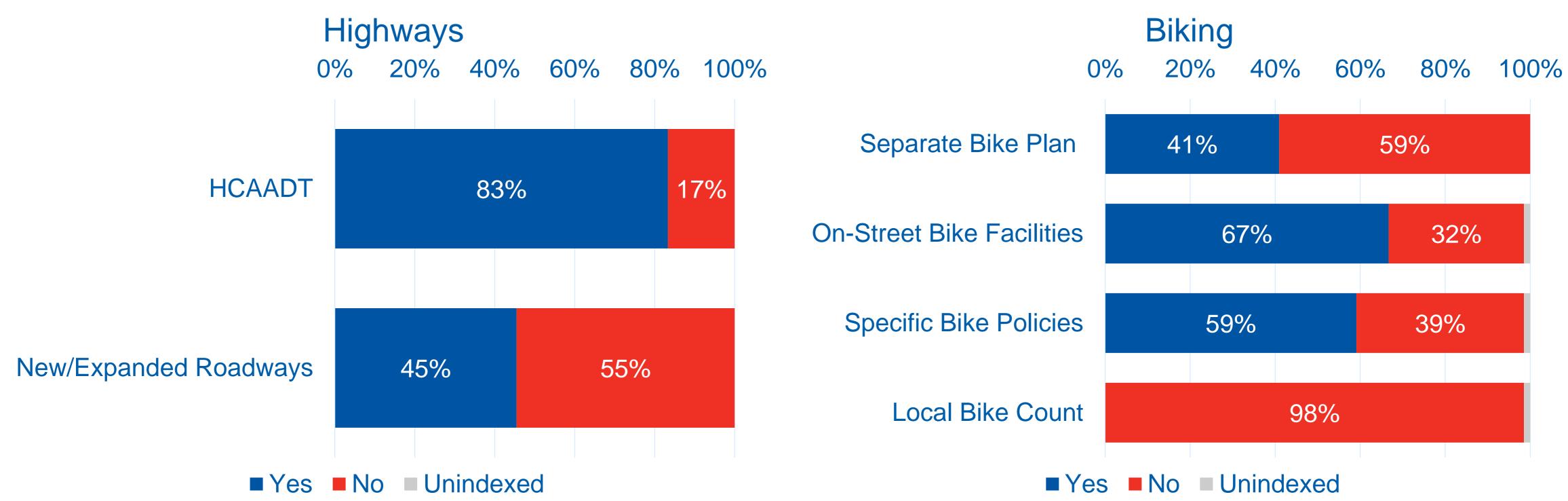


#### Transportation





#### **Transportation Overview**





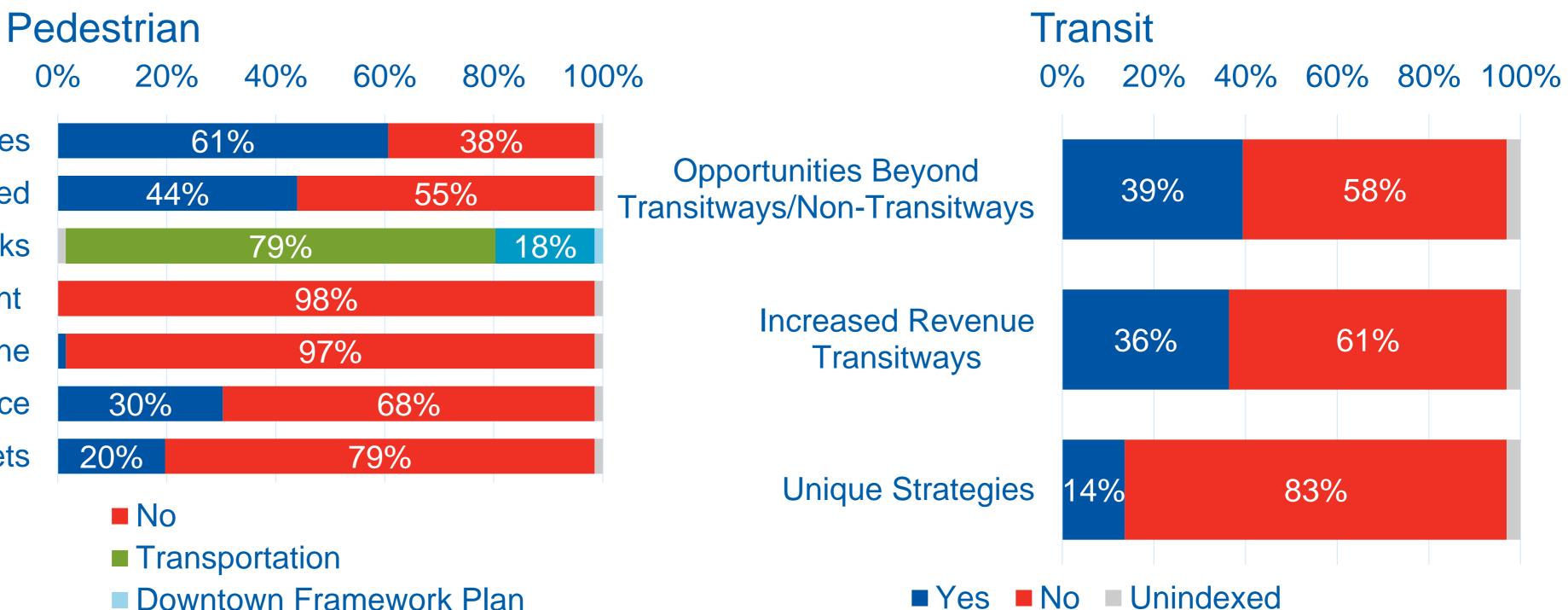




#### **Transportation Overview**

**Specific Pedestrian Policies** Sidewalk/Sidewalk Gaps Mapped Transportation or Parks Local Pedestrian Count Pedestrian Planning Zone Refers to ADA compliance **Complete Streets** ■ Yes

Unindexed Parks



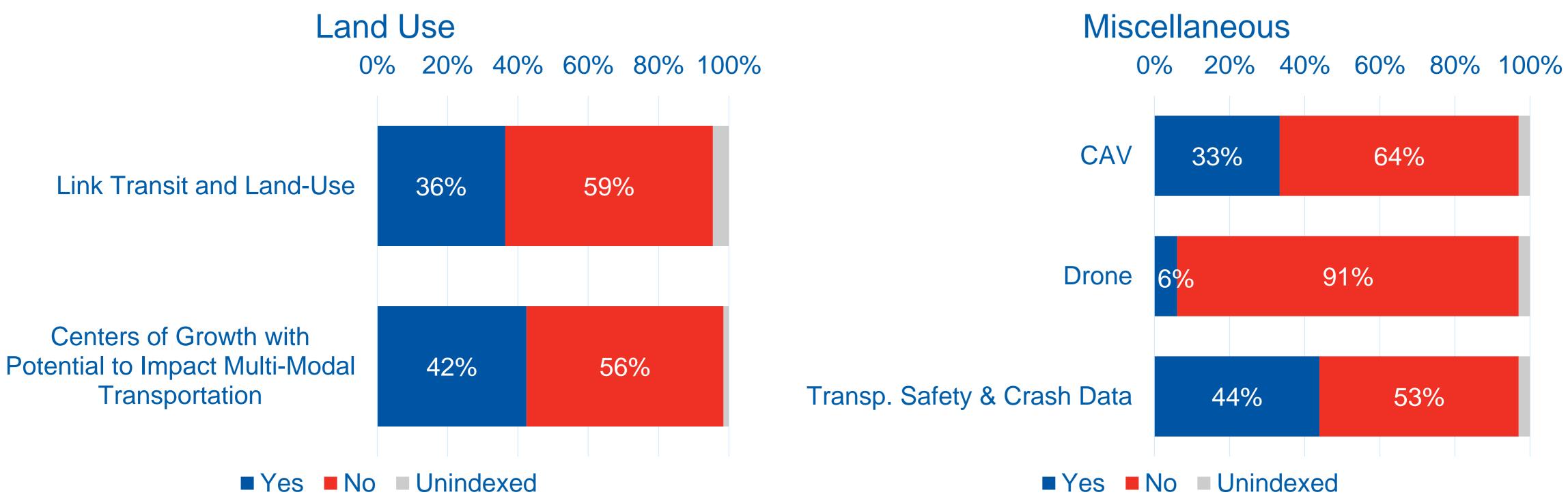
- Downtown Framework Plan







#### **Transportation Overview**









#### Water Resources







More specificity in I/I and forecasted growth locations

Rogers WWTP acquired by Council in July 2019

Loretto to connect to system in Summer 2021

Identified system capacity improvements/acquisitions

- Lino Lakes New interceptor first planned in 2008, now required by 2030
- Lake Elmo Capacity enhancement for SW area of City.
- Savage Trunk sewer acquisition for Credit River Twp. Service by 2030.

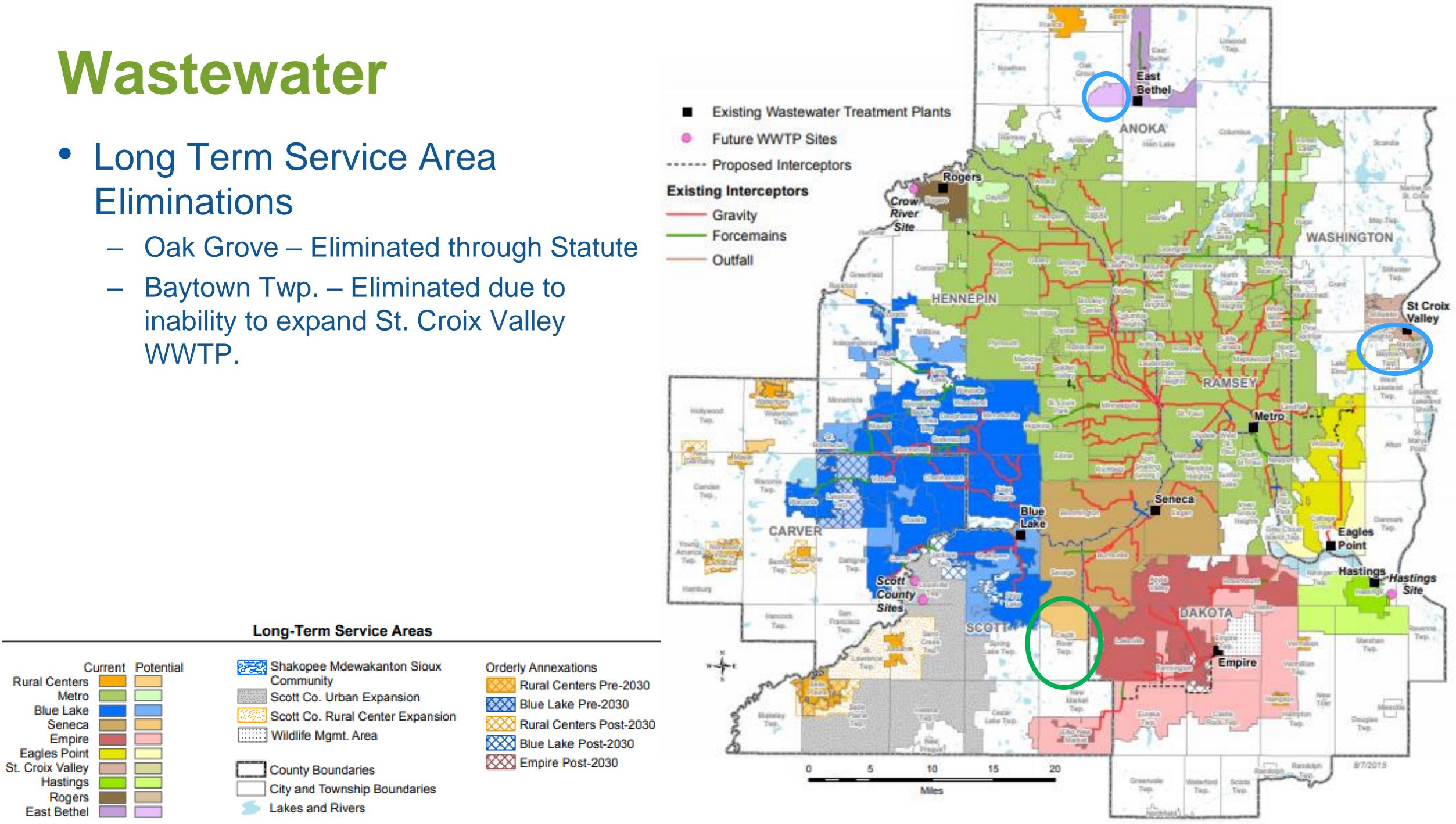
Minor refinements in timing of system enhancements

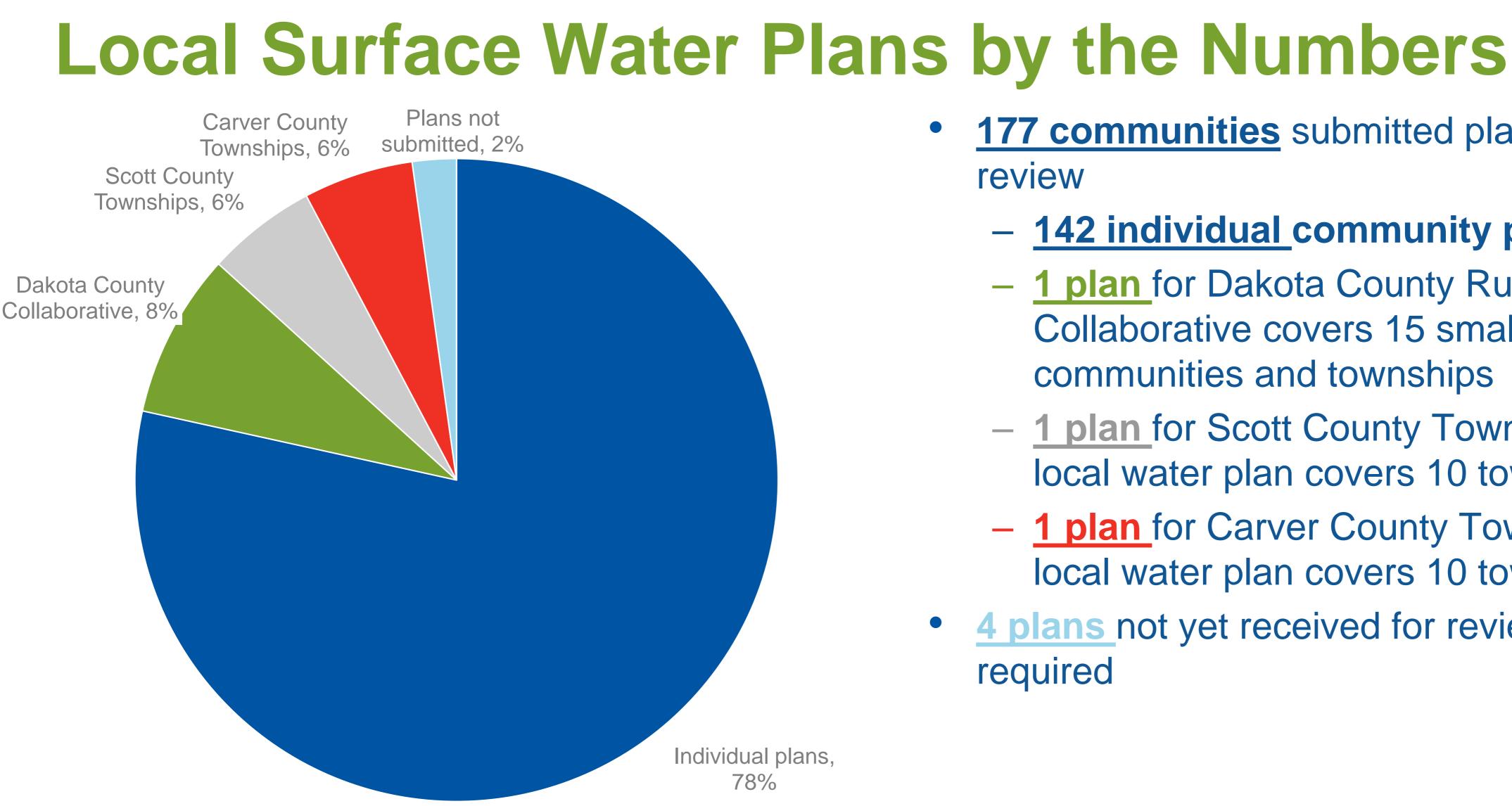




- Eliminations

  - inability to expand St. Croix Valley WWTP.



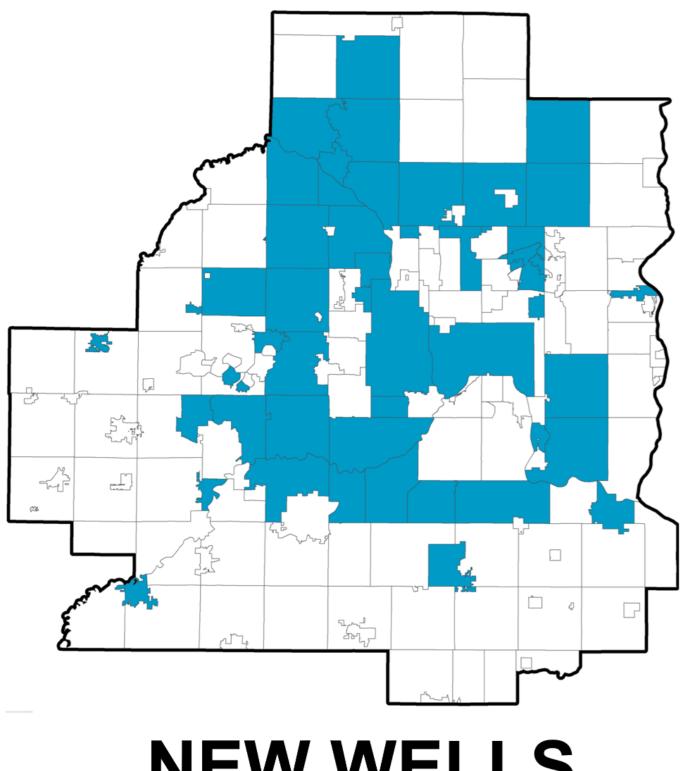


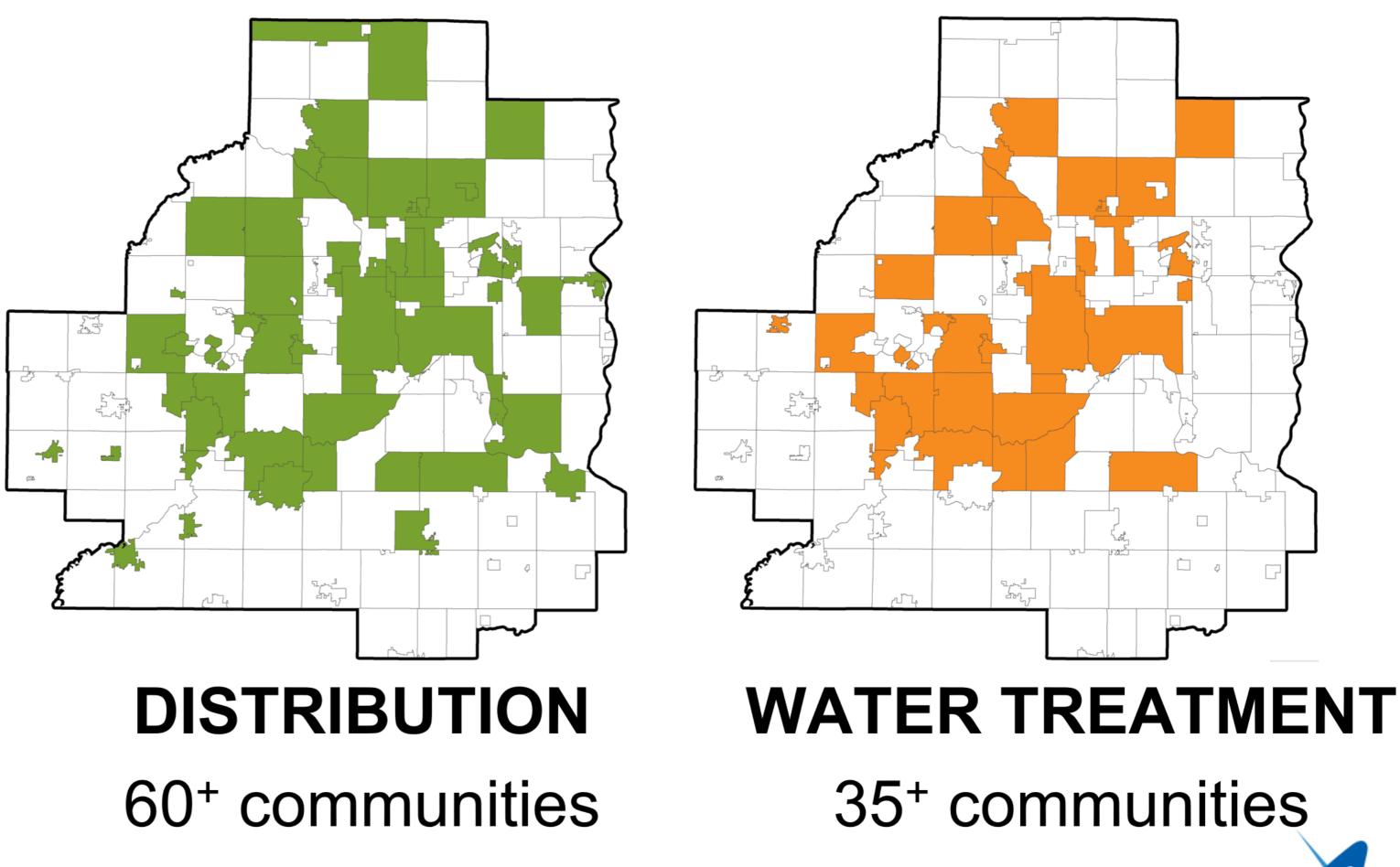
- 177 communities submitted plans for review
  - <u>142 individual community plans</u>
  - <u>1 plan</u> for Dakota County Rural Collaborative covers 15 small communities and townships
  - <u>1 plan</u> for Scott County Townships local water plan covers 10 townships
  - <u>1 plan</u> for Carver County Townships local water plan covers 10 townships
- <u>**4 plans**</u> not yet received for review as required





## Water Supply Planning by the Numbers





# NEW WELLSDISTR50+ communities60+ co

Source: 2040 Local water supply plan updates submitted as part of community comprehensive plans. Not all local plan updates have been submitted to the Council; this information will be updated as plans are received.



# **Trends and Themes in Water Supply Planning**

#### Infrastructure

Significant regionwide investment planned for water supply system infrastructure: wells, distribution, and treatment

#### Water Demand

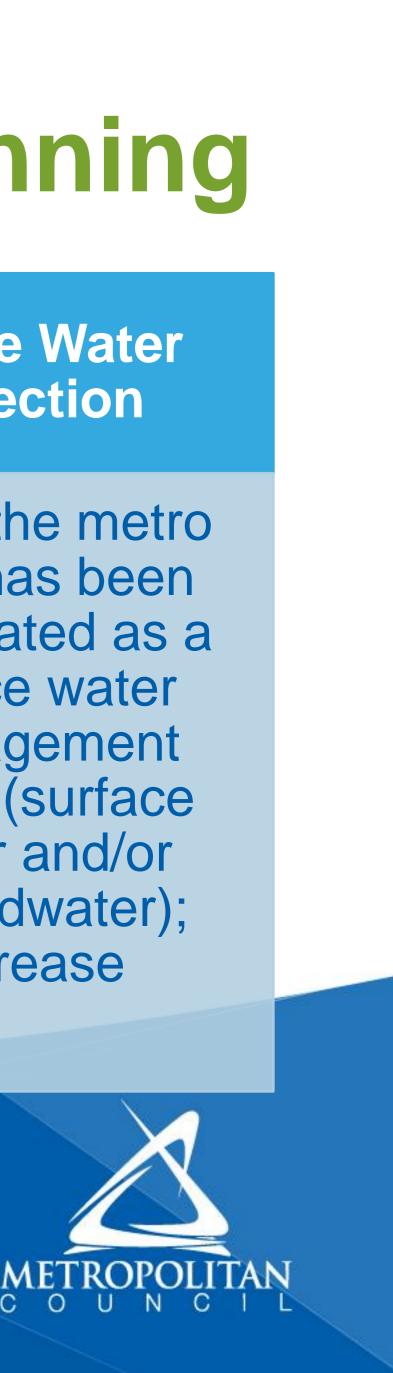
**Decreasing per** capita water demand as a region, varying by community type; Growing appetite for considering a range of water demand forecast scenarios

**Groundwater-Surface Water** Interaction

Address groundwater assessment and protection through local watershed management plans

#### **Source Water** Protection

65% of the metro area has been designated as a source water management areas (surface water and/or groundwater); increase



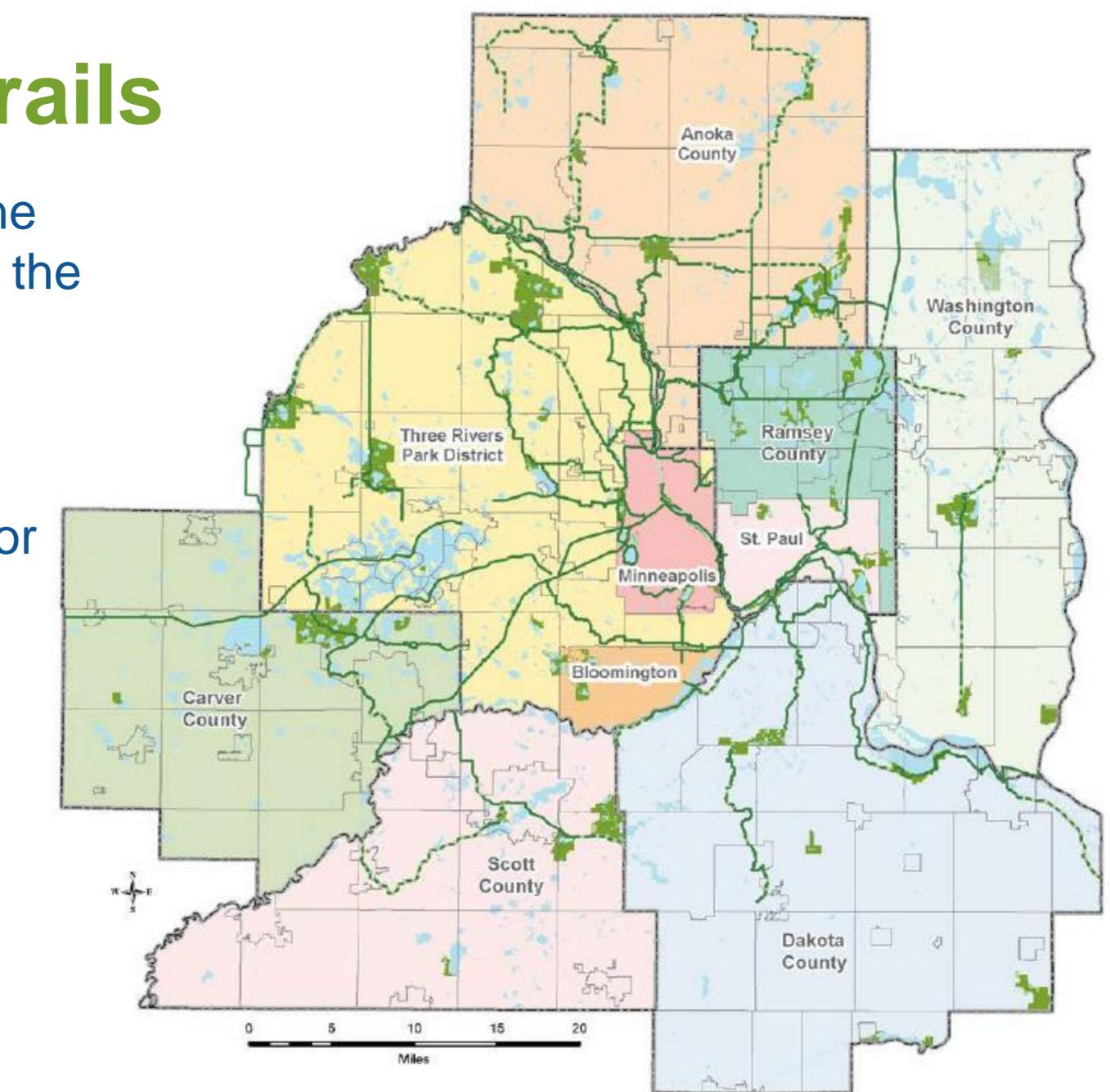
# Parks, Climate Change, and Natural Resources





### **Regional Parks and Trails**

- 86% of communities have at least one existing, planned or proposed unit of the **Regional Park System.**
- 16 plans included parks and trails content that exceeded expectations or went above and beyond minimums.
  - Service area or gap analyses
  - Trend information
  - Public engagement findings

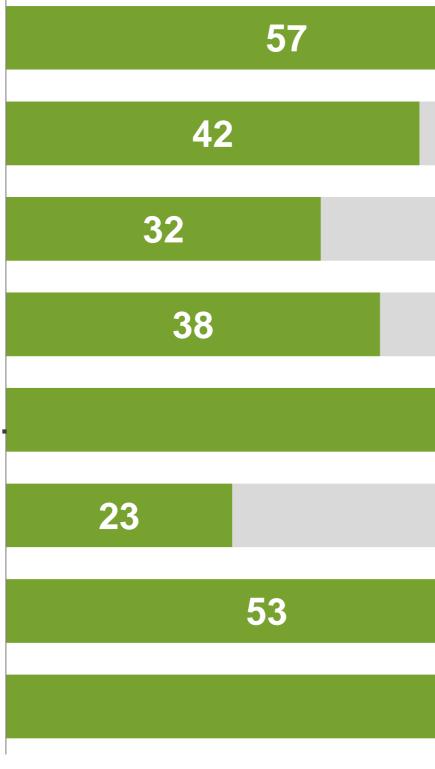


#### Existing Regional Parks System Facilities (2020)



### **Resilience, Climate Change, and Natural Resources by the Numbers**

Resilience Chapter or Section			
Resilience Integration in Plan			
Energy Plan			
Climate Action Plan			
Natural Resource Conservation			
Climate Vulnerability Assessment			
EVs and Charging Infrastructure			
Implementation			



57		103		
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32		128		
38		122		
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#### **Trends and Themes in Resilience & Climate Change**

#### Renewable Energy

Increase communitywide use of renewable energy

#### Greenhouse Gas Emissions

**Reduce local** emissions in alignment with State goals

#### Electric Vehicles (EVs)

Encourage installation of EV charging stations to make the community "EVready"

#### Energy Efficiency

Incorporate energy efficiency practices in new development and implement retrofits in existing buildings







## **Trends and Themes for Natural Resources**

**Tree Canopy and Urban Forestry** 

Preserve and enhance the local tree canopy through urban forest or tree preservation policies

**Relationship between Development and Natural Resource** Conservation

Implement low-impact or sustainable development techniques to help conserve natural resources

Natural Resources Inventory or Management Plan

Support initiatives to preserve and conserve local assets





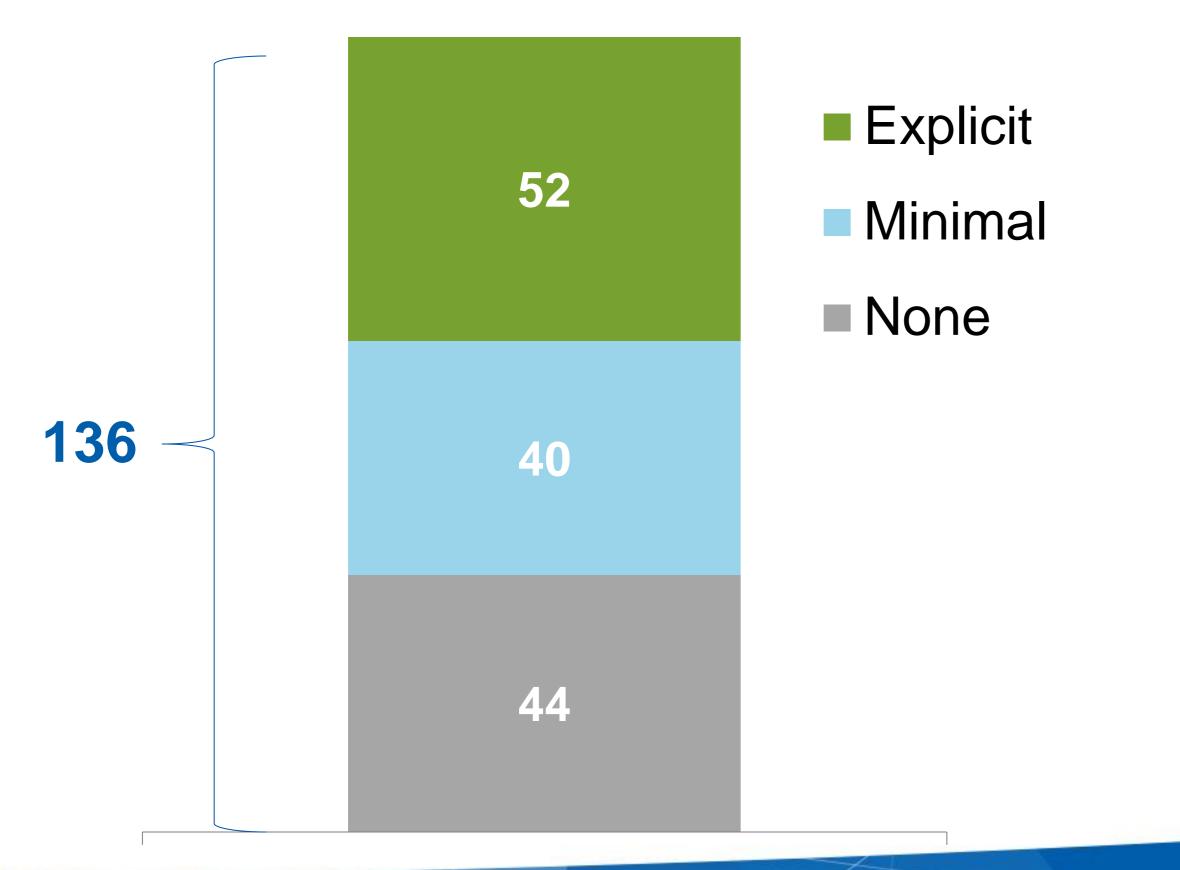


# Equity





# Equity by the Numbers





Of the 136 communities:

- <u>52</u> Explicitly included equity terms in the comprehensive plan
- 40 Minimally included equity terms in the comprehensive plan
- 44 did NOT include equity terms in the comprehensive plan



### **Trends and Themes for Equity in Comp Plans**

In response to increasing community diversity and growing disparities Most frequently in the Transportation, Housing, and Parks and Trails elements Framed in various ways: Social Equity, Health Equity, and Racial Equity. Focus on initiatives to advance equity in the community as well as in internal processes



#### **Questions for the Committee**





### **Questions for Discussion**

- understand the planning topic?
- additional information?

What additional foundational information might you need/want in order to fully

 What else do you need/want to know to inform land use policy development for the Council? What research question does this information prompt for you?

Are there other areas not included in today's presentation that you want/need





### Next Steps





### **Next Steps**

- Additional Research
  - Questions resulting from today's conversation
  - Land Use (TAZs, Rural Areas, etc.)
  - TOD Analysis
  - Water Resources data updates (MUSA)
  - Metropolitan Area Water Plan Initiative
- Process Improvements (2040 Debrief)
- Technical Assistance for Implementation (PlanIt)
- 2050 metropolitan development guide



#### **Contact Information**

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