2016 Population Estimates

Community Development Committee July 17, 2017





Estimates are not forecasts!

- The Council's forecasts look ahead to 2040



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Estimates look back in time to the previous year



Council's population estimates

- Conducted since 1971
- Mandated under Minnesota Statutes 473.24
- Timeline and process defined in statute
 - Preliminary estimates sent out mid-May
 - Comments / challenges addressed
 - Certified to State Demographer and Commissioner of Revenue





The importance of estimates

- Official state government population estimates used to allocate:
 - Local government aid
 - Local street aid
 - Tax-base sharing under Fiscal Disparities
- Some local governments have their own uses
- Help Council staff track growth and development







A housing-stock-based approach

- Base housing unit number: from the 2010 Census
- "How many housing units were there in 2016?"
 - Changes in housing stock by type
 - City-provided data on building permits / demolitions



A housing-stock-based approach

- Base housing unit number: from the 2010 Census
- "How many housing units were there in 2016?"
- "How many of those housing units were occupied?"
 - Occupancy rates by type
 - American Community Survey (U.S. Census Bureau)
 - U.S. Postal Service data





A housing-stock-based approach

- Base housing unit number: from the 2010 Census
- "How many housing units were there in 2016?"
- "How many of those housing units were occupied?"
- "How many people lived in those units?"
 - Average household sizes by type
 - American Community Survey (U.S. Census Bureau)



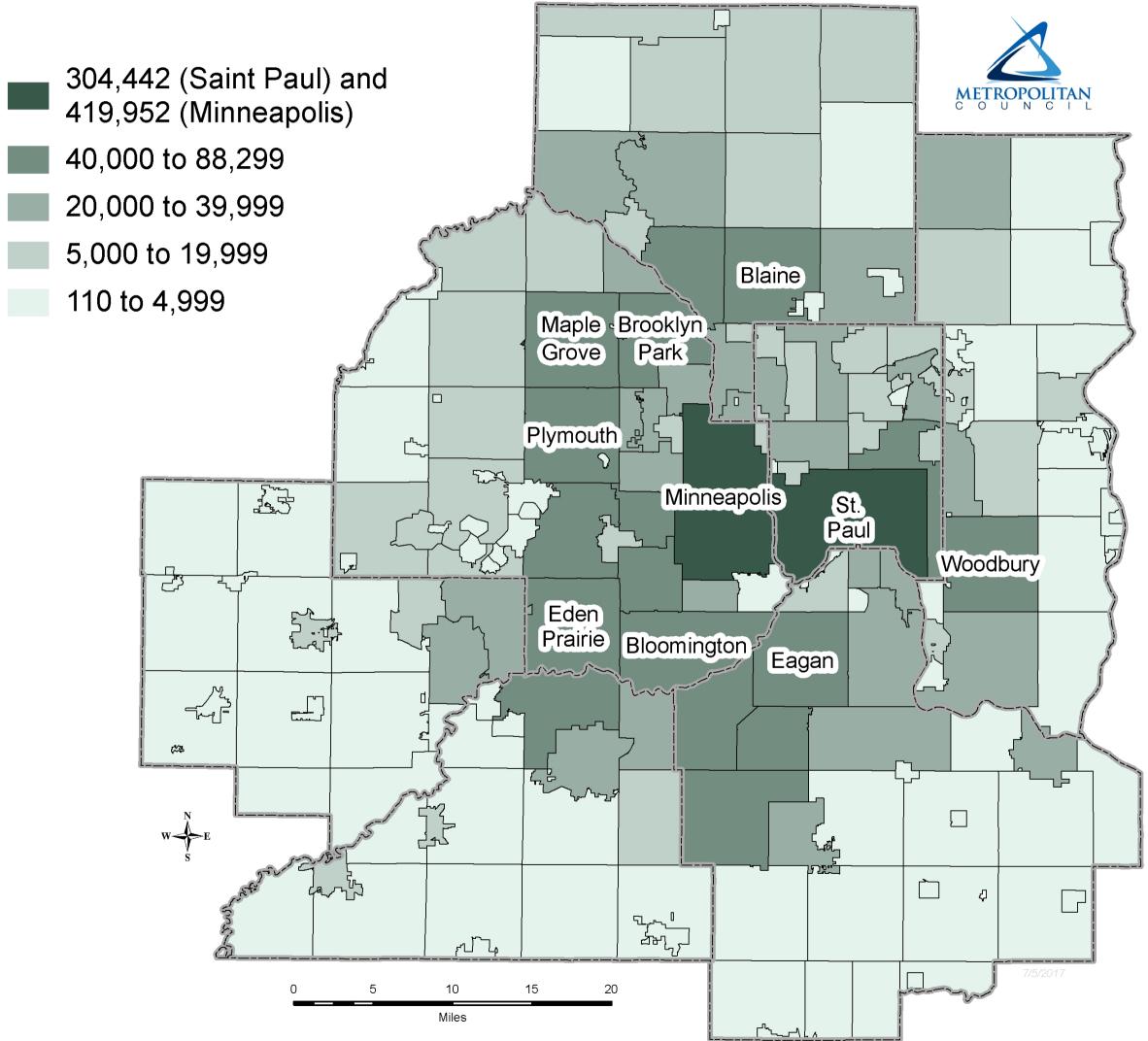


2016 population estimates

- 2016 population: 3,041,526
 - Increase of 191,959 residents from 2010
 - 6.7% growth since 2010
- Components of growth:
 - Two-thirds "natural growth" (births > deaths)
 - One-third migration



Population in 2016



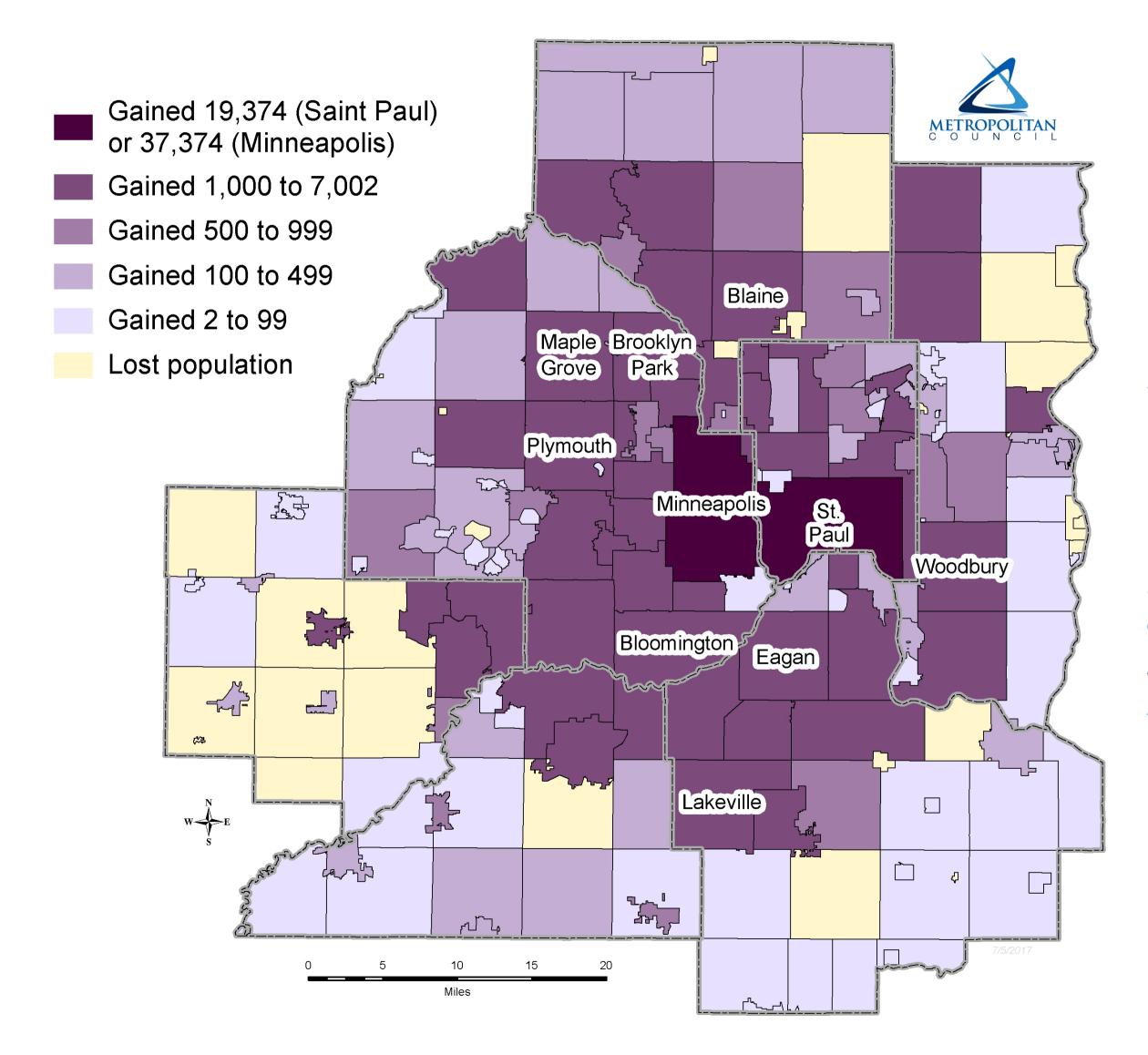


Source: Metropolitan Council 2016 **Population** Estimates

Note: The ten most populous cities in the region are labeled.



Population change, 2010 to 2016



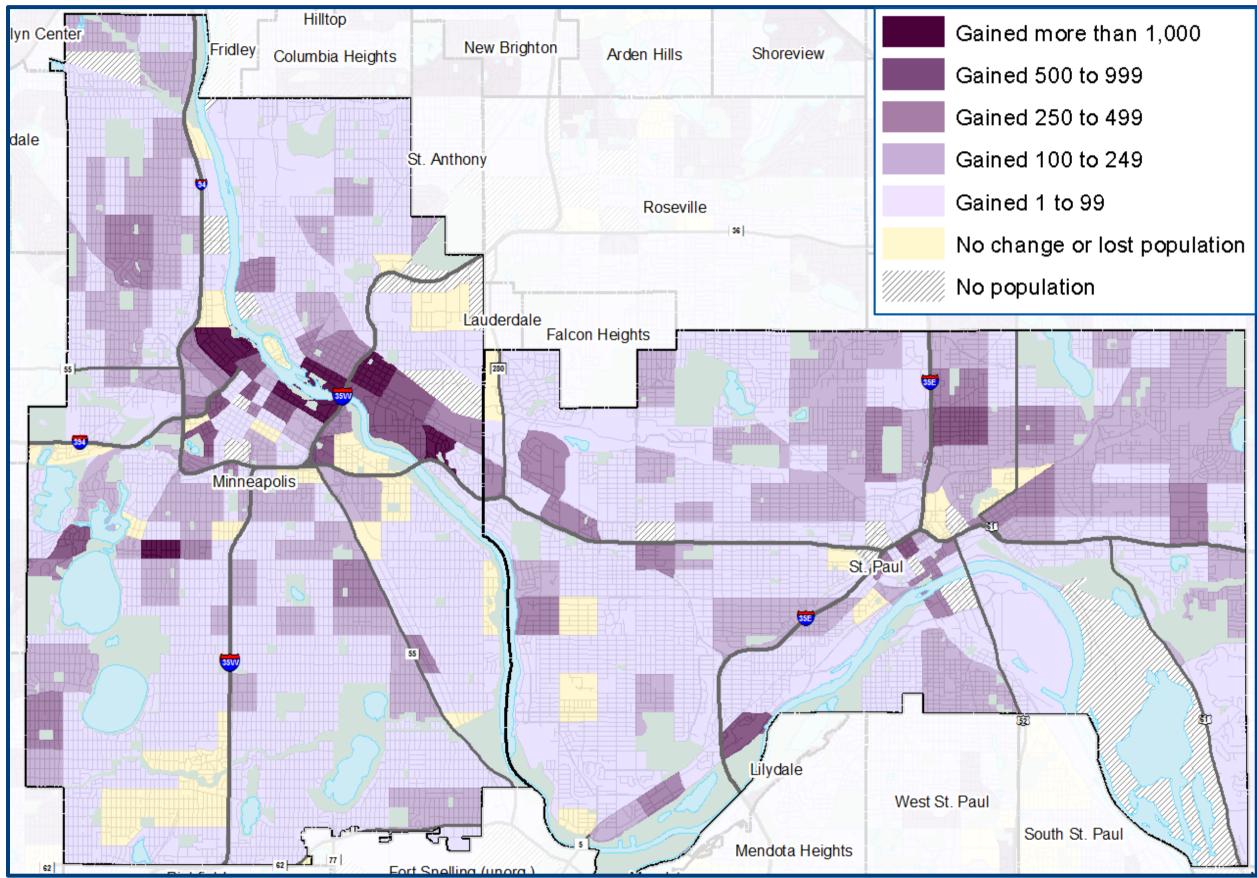


Source: Metropolitan Council 2016 **Population** Estimates

Note: The ten cities with the most growth are labeled.



Growth patterns (1)

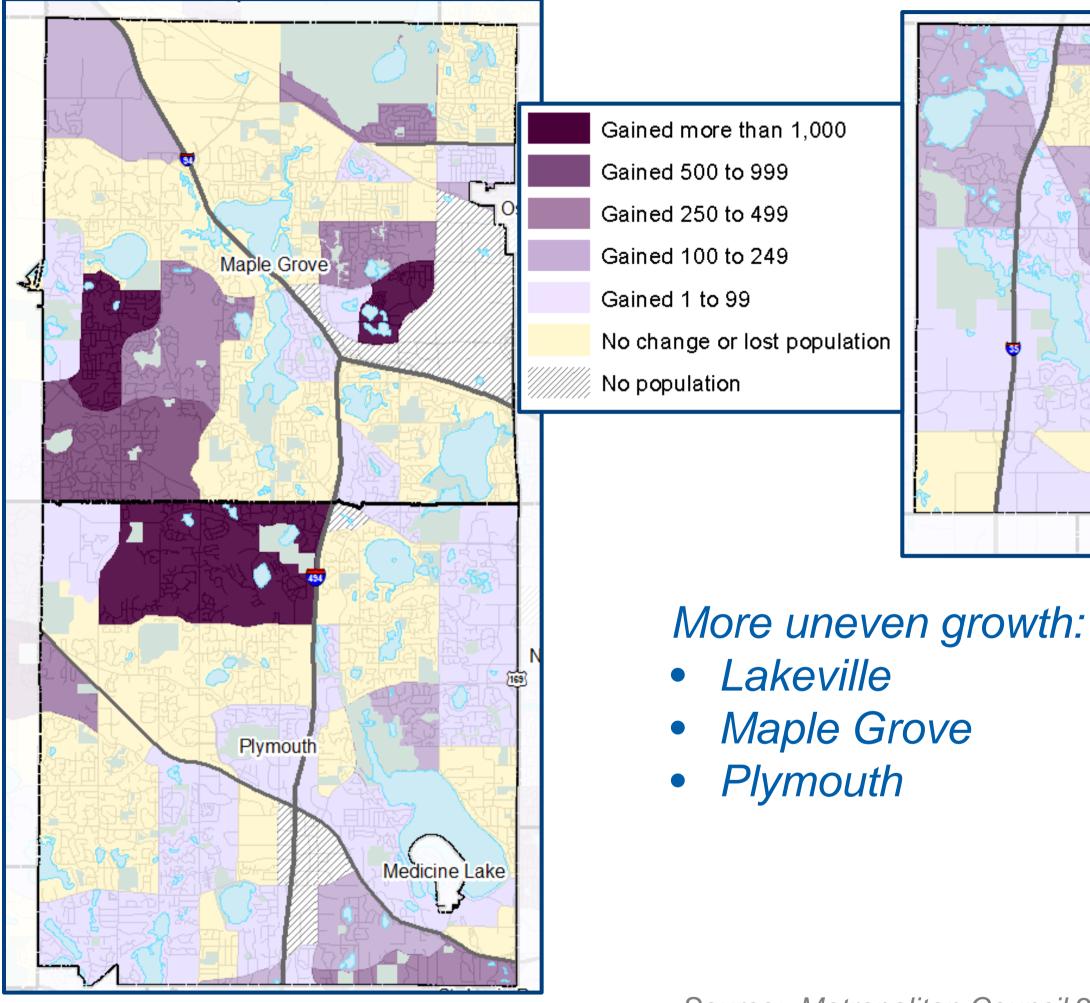


Most areas grew: Minneapolis and Saint Paul

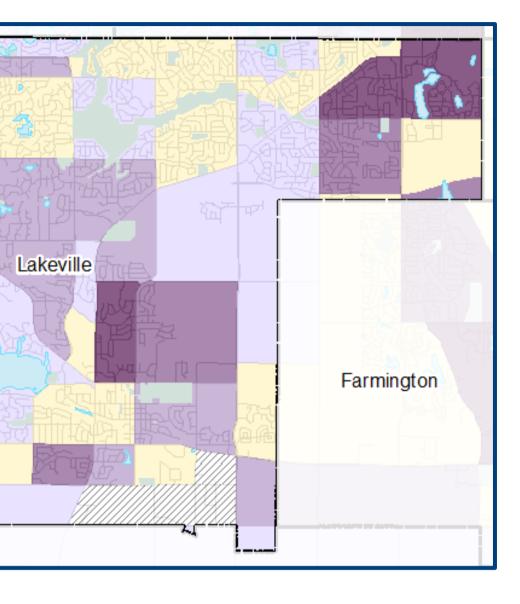
Source: Metropolitan Council 2016 Population Estimates for Transportation Analysis Zones (TAZs)



Growth patterns (2)

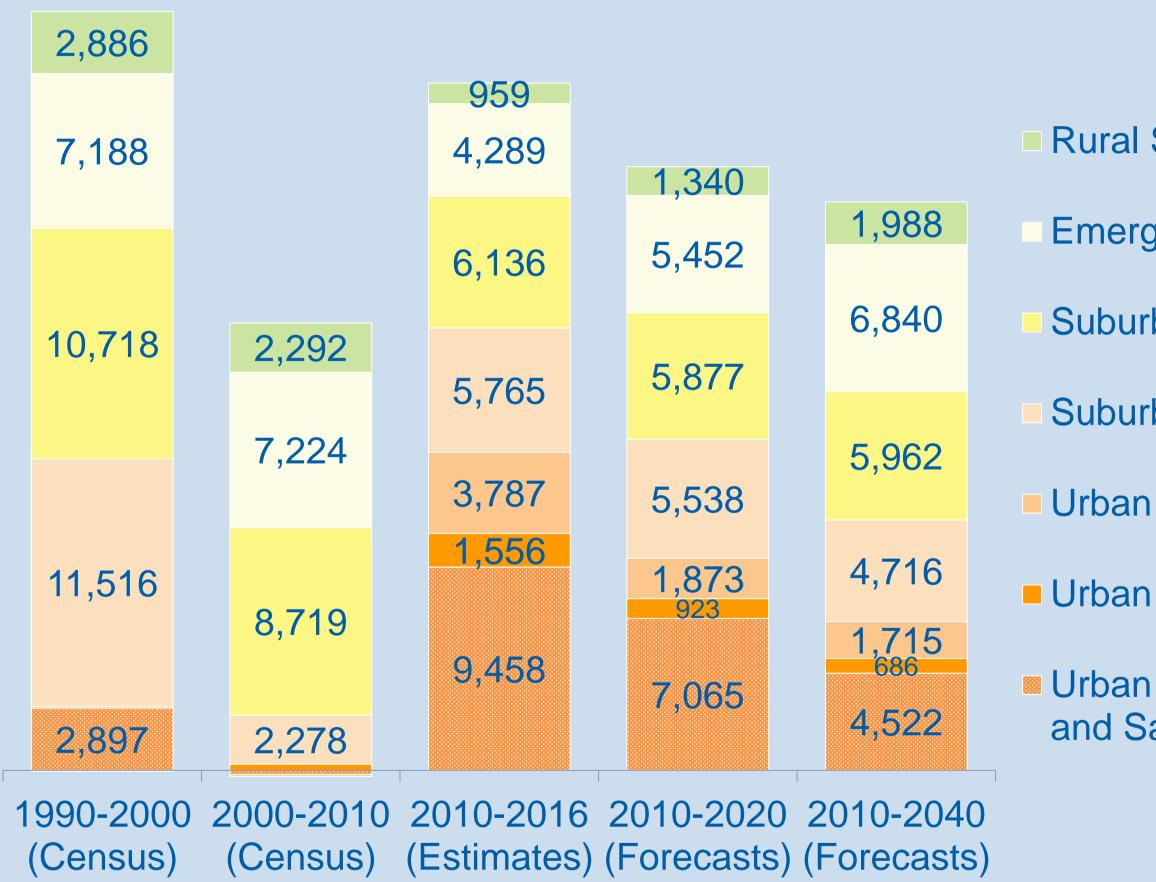


Source: Metropolitan Council 2016 Population Estimates for Transportation Analysis Zones (TAZs)





Average annual population growth



Source: Metropolitan Council 2016 Population Estimates



- Rural Service Area
 - **Emerging Suburban Edge**
 - Suburban Edge
 - Suburban
- Urban Center (All others)
- Urban Center (Minneapolis) and Saint Paul)



Growth by community designation

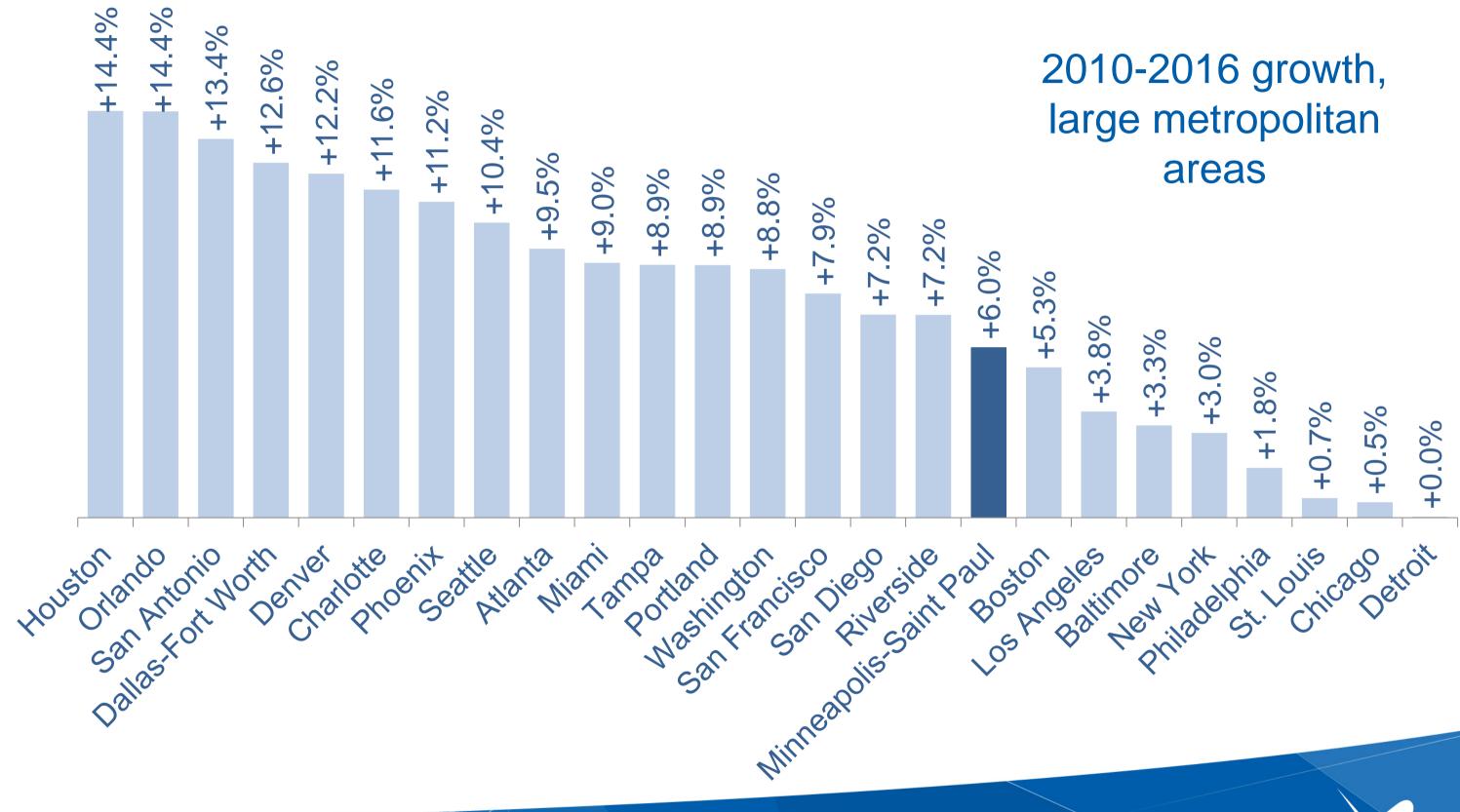
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Source: Metropolitan Council 2016 Population Estimates

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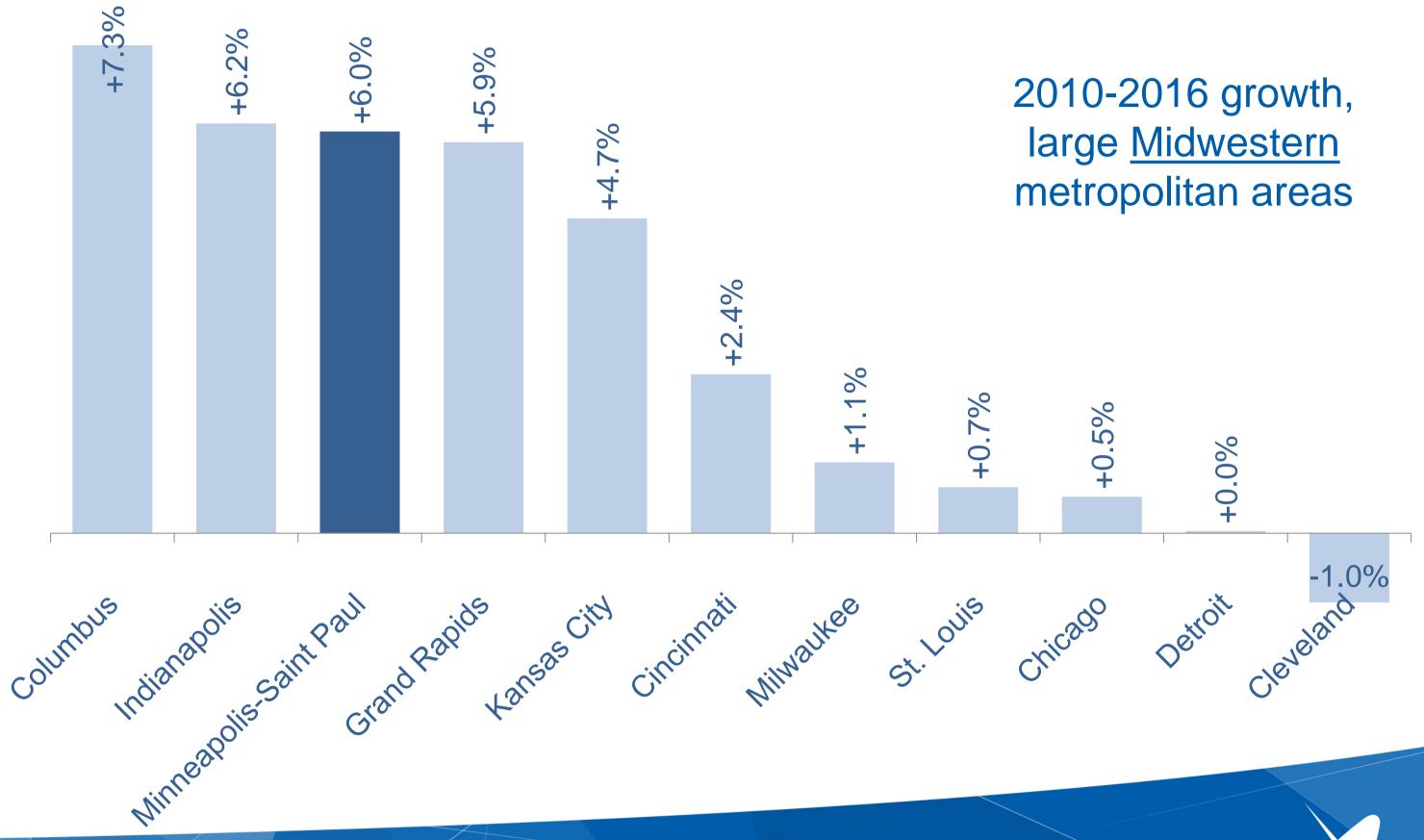
Our region in context



Source: U.S. Census Bureau, Decennial Census, 2010; Population Estimates, 2016



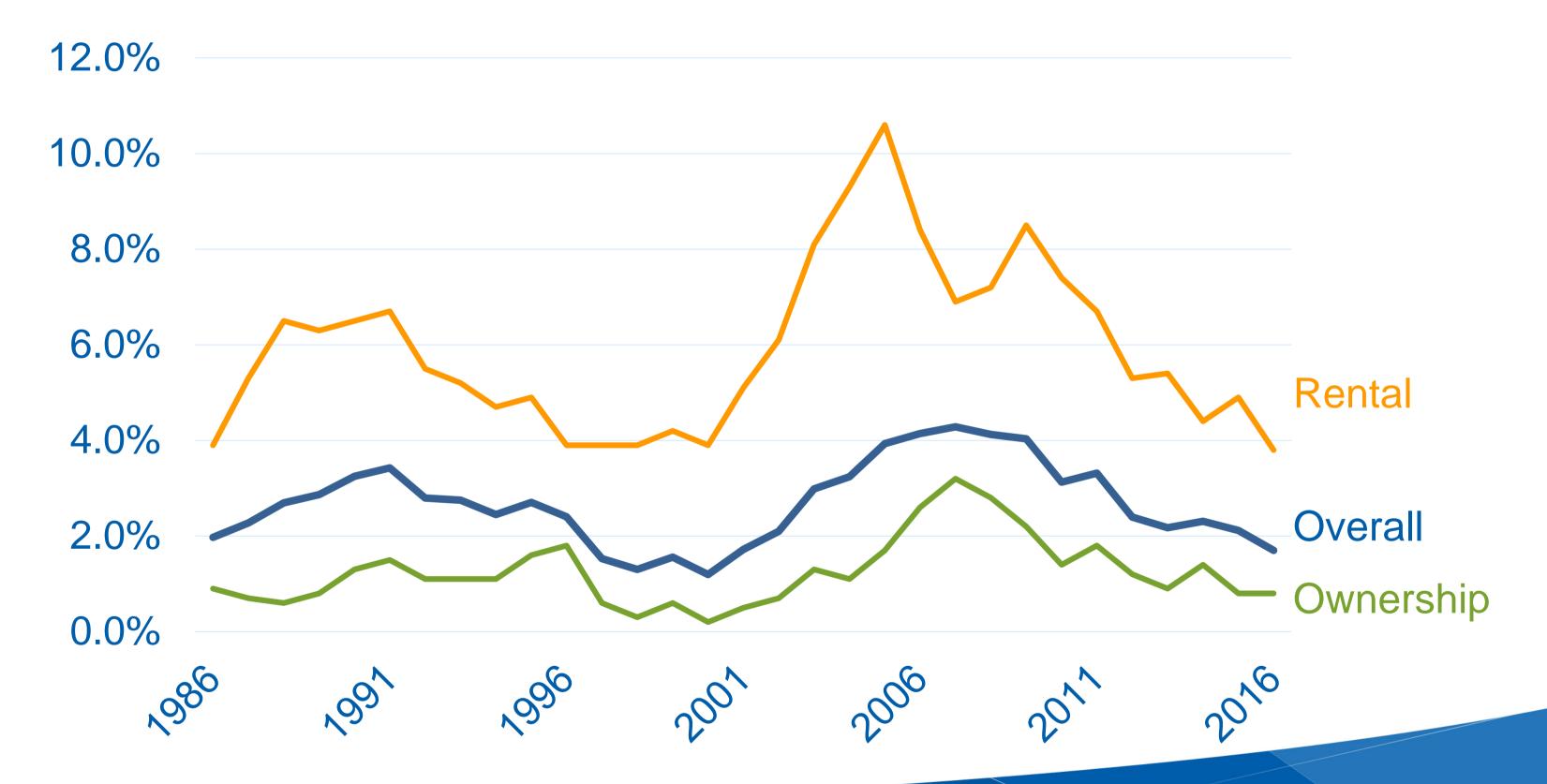
Our region in context



Source: U.S. Census Bureau, Decennial Census, 2010; Population Estimates, 2016



Vacancy rates are very low



Source: U.S. Census Bureau, Current Population Survey / Housing Vacancy Survey

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Population Estimates 2016

For more information and an interactive map, visit: www.metrocouncil.org/populationestimates



