# Development Patterns in the Twin Cities: Building Permits Issued in 2012

Community Development Committee June 3, 2013

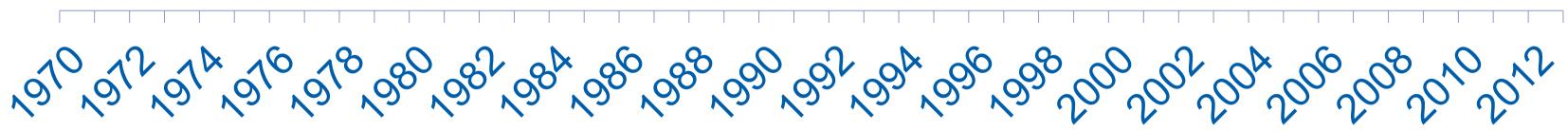


# **Residential Building Permits**



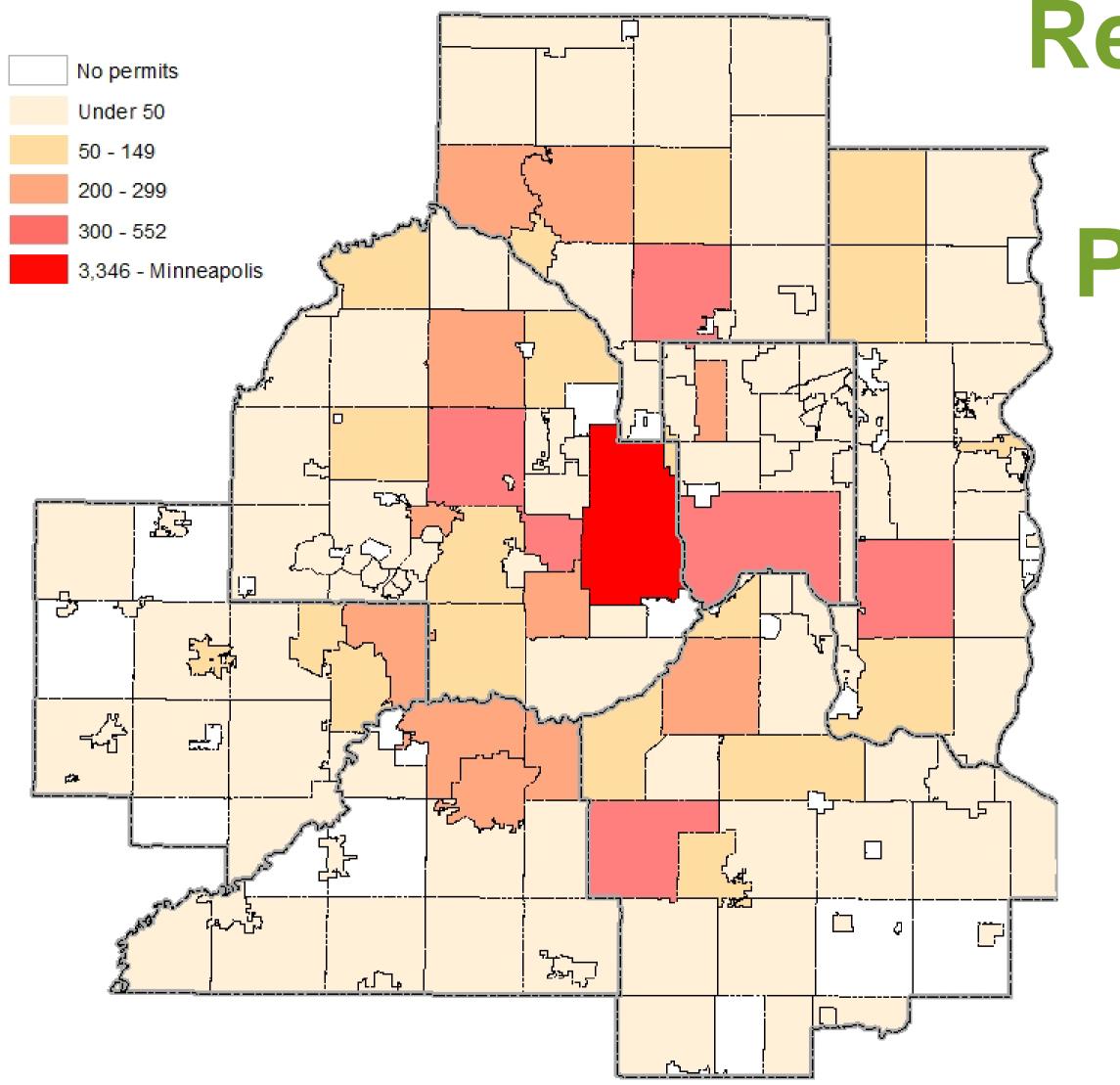
### **Residential Building Permits**





Source: Metropolitan Council Residential Construction Survey

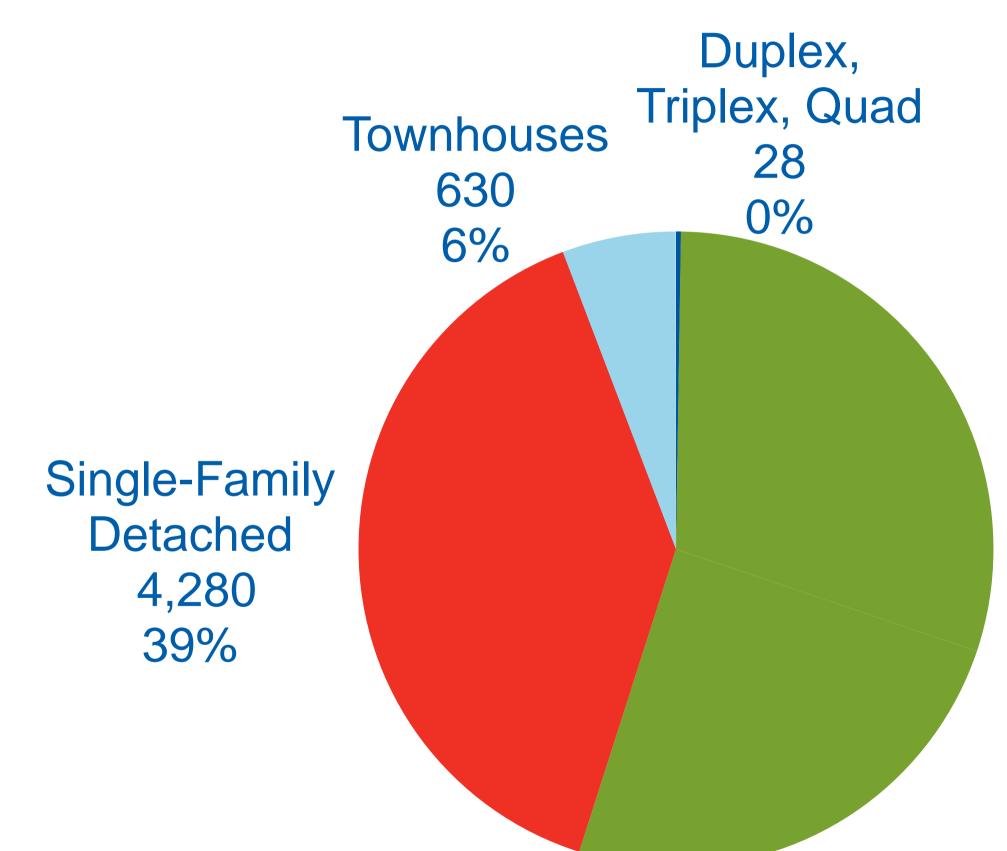




# Residential Building Permits in 2012



# **Residential Building Permits by** Housing Type, 2012



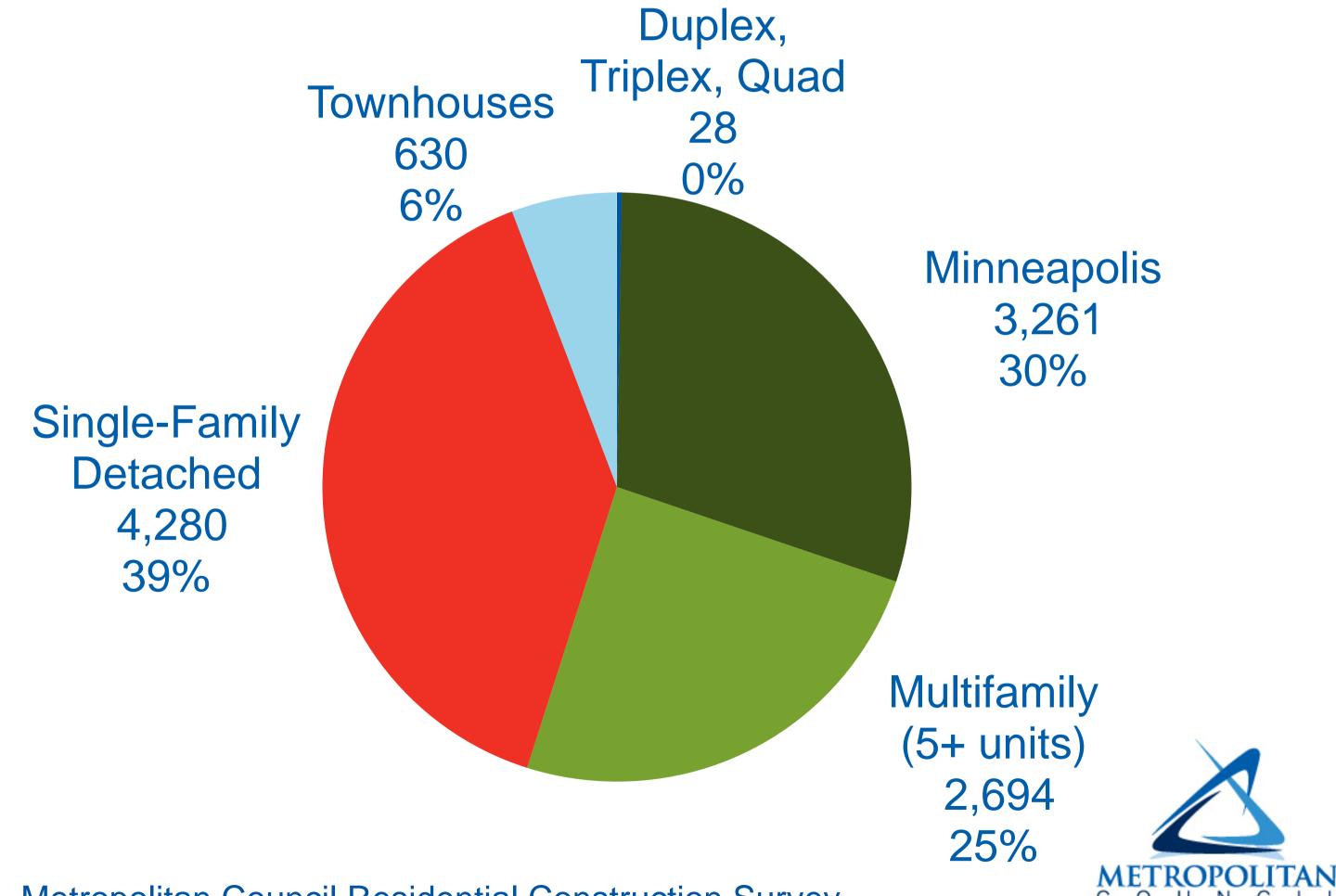
Source: Metropolitan Council Residential Construction Survey

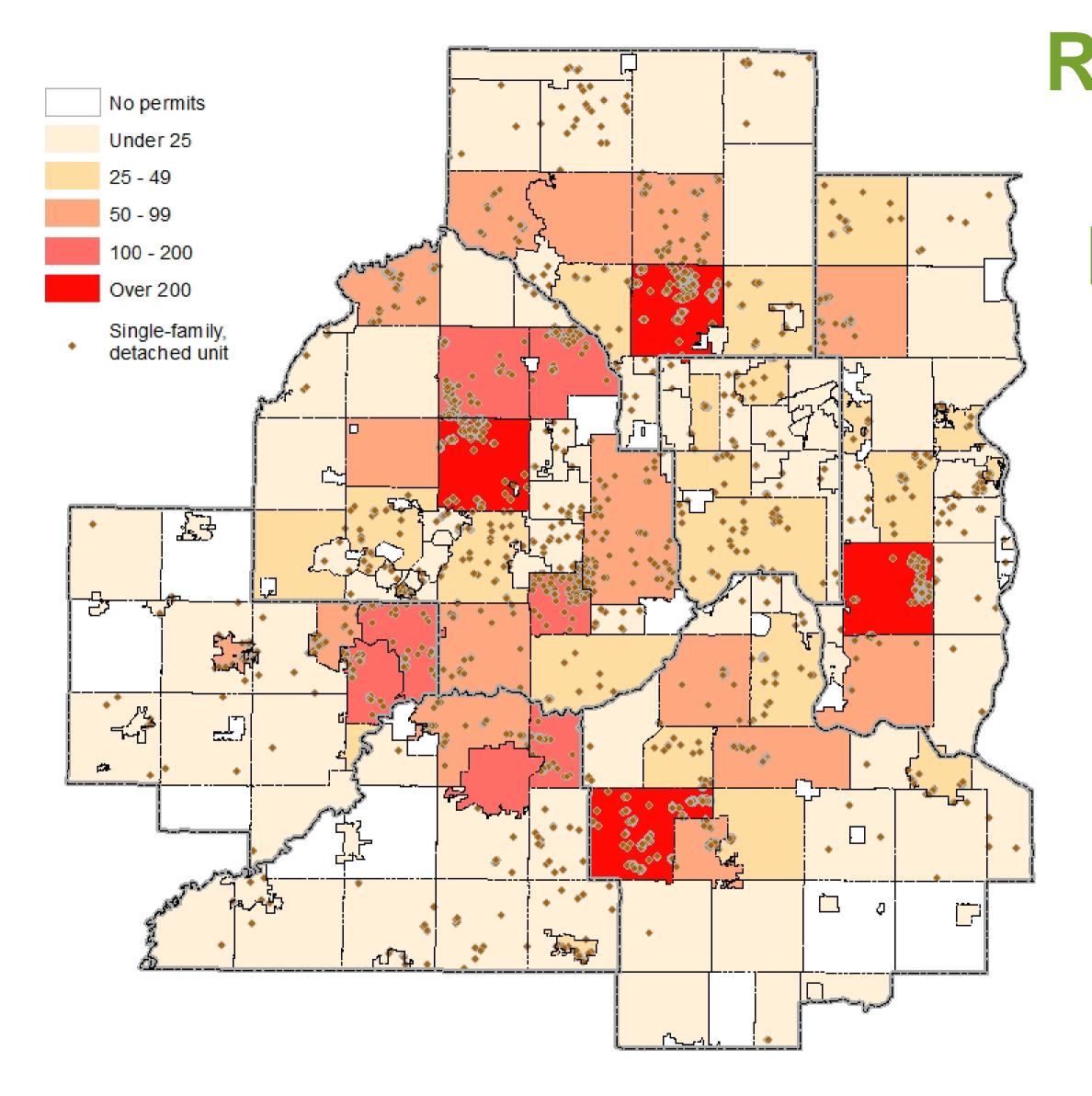


### Multifamily (5+ units) 5,955 55%



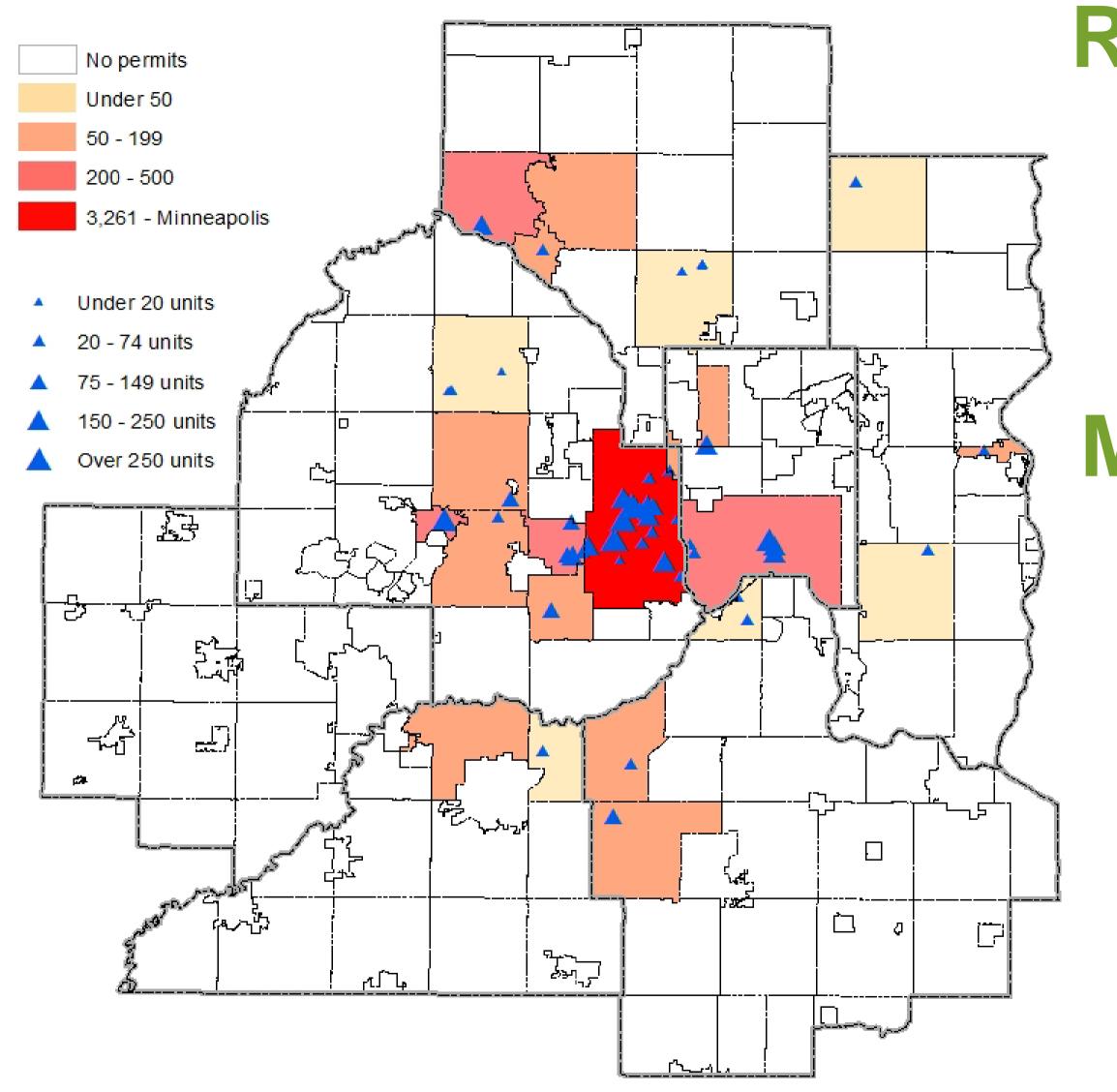






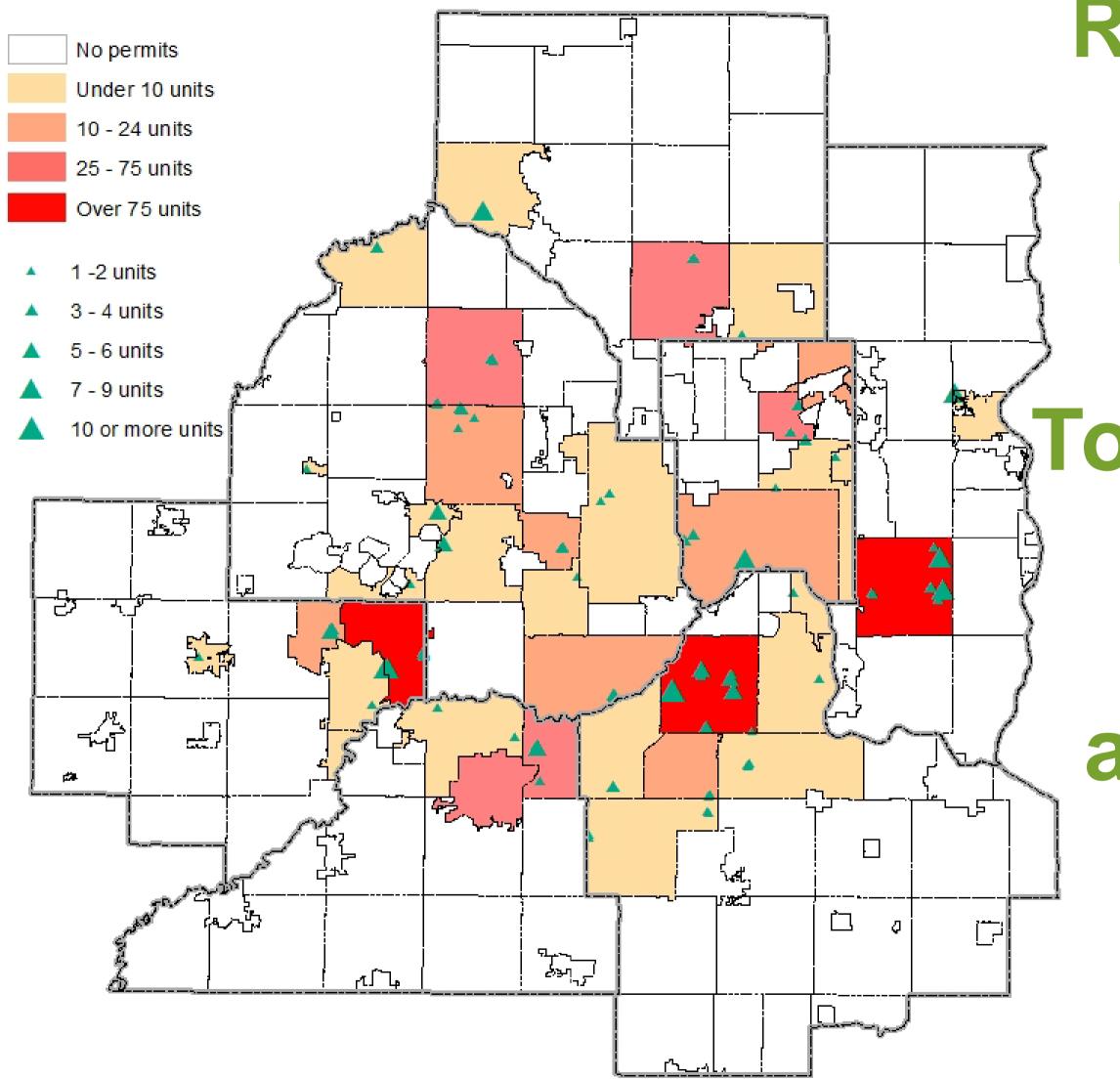
## Residential Building **Permits in** 2012: Singlefamily detached





## Residential Building Permits in 2012: Multifamily





Residential Building **Permits in** 2012: **Townhomes**, Duplexes, **Triplexes** and Quads

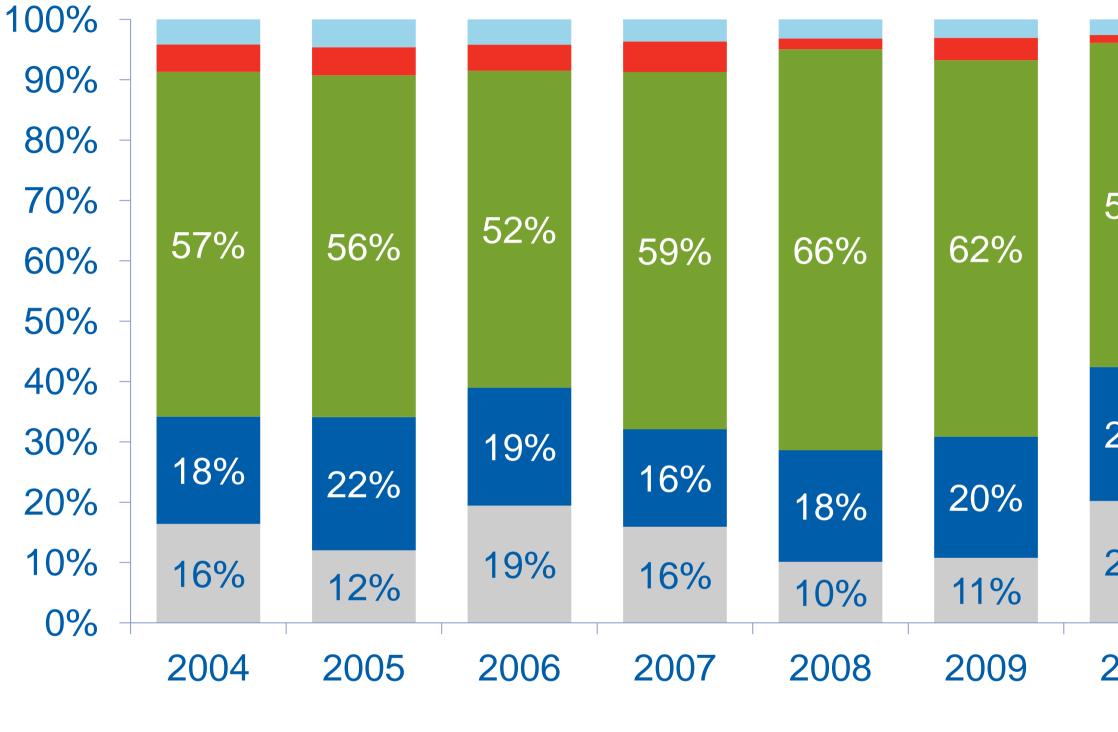


# **Top-permitting cities, residential**

City	2012 F
Minneapolis	
St. Paul	
St. Louis Park	
Blaine	
Lakeville	
Woodbury	
Plymouth	
Ramsey	
Wayzata	
Maple Grove	



## **Residential Permits by Planning Area**



- Central Cities
- Developing Suburbs

R

- Developed Suburbs
- Rural Centers and Rural Growth Centers

Other Rural

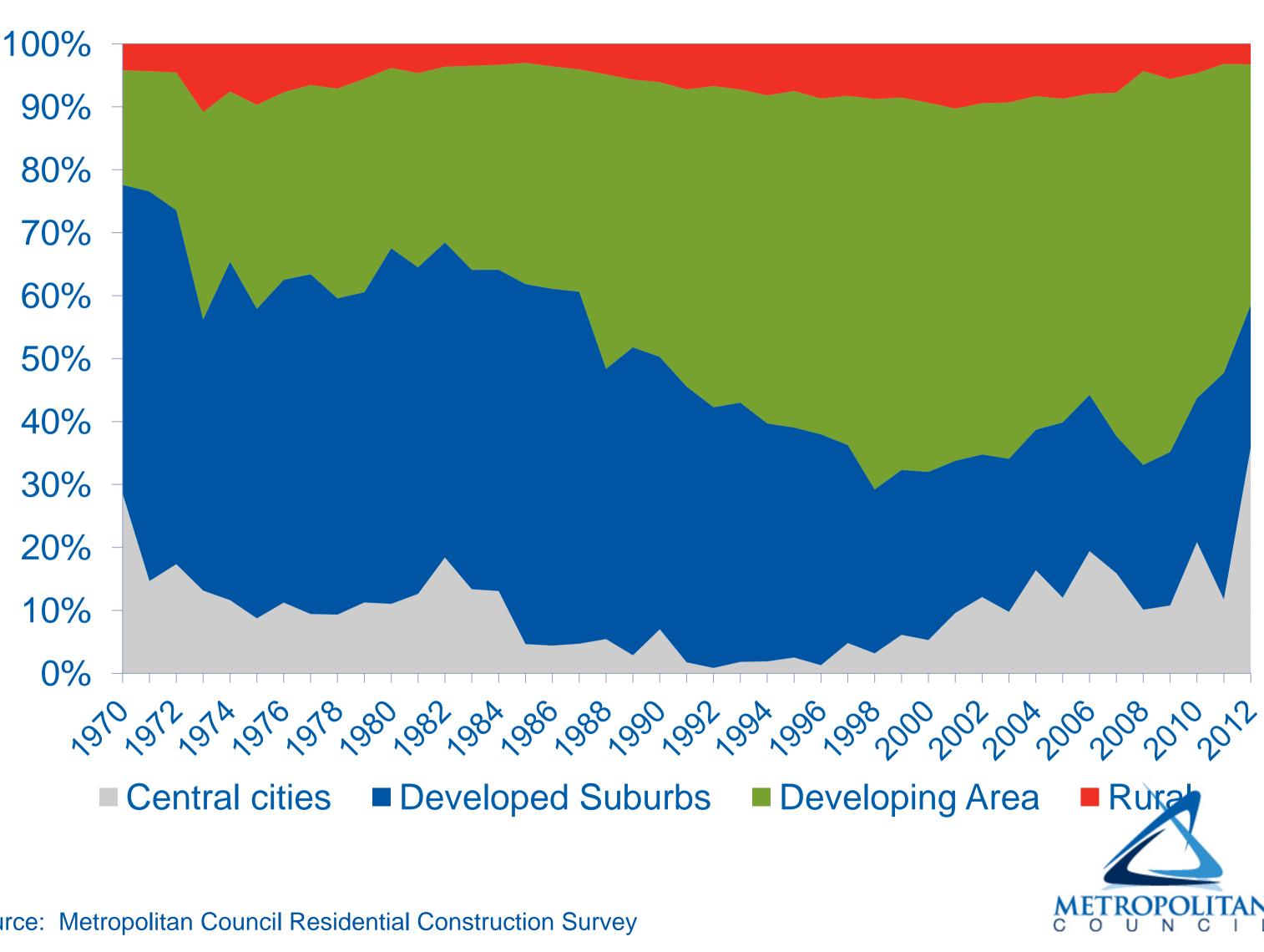


- 2010 2011 2012
- 54%
   49%
   38%

   22%
   36%
   23%

   20%
   11%
   36%

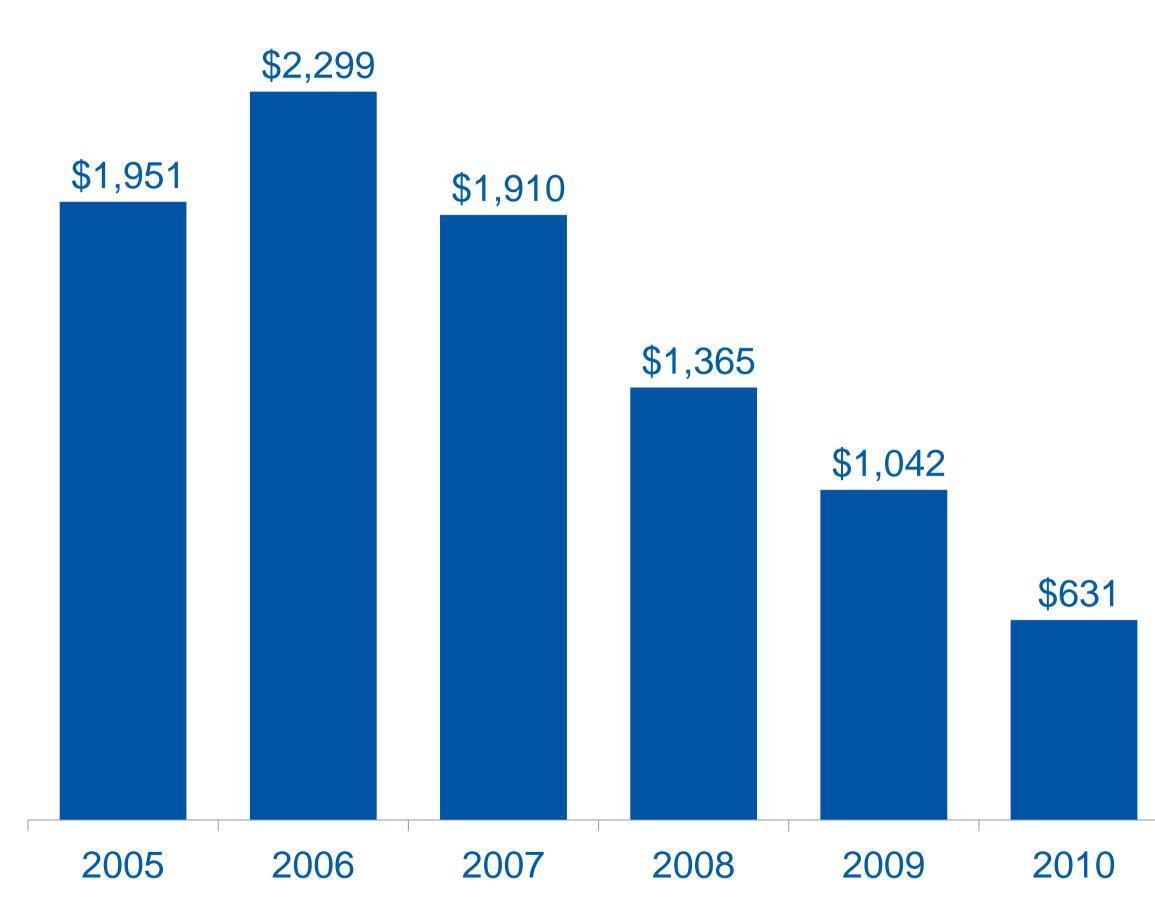
### **Residential Permits by Planning Area**



# Commercial, Industrial, Public and Institutional Building Permits



# Total permits by permit value



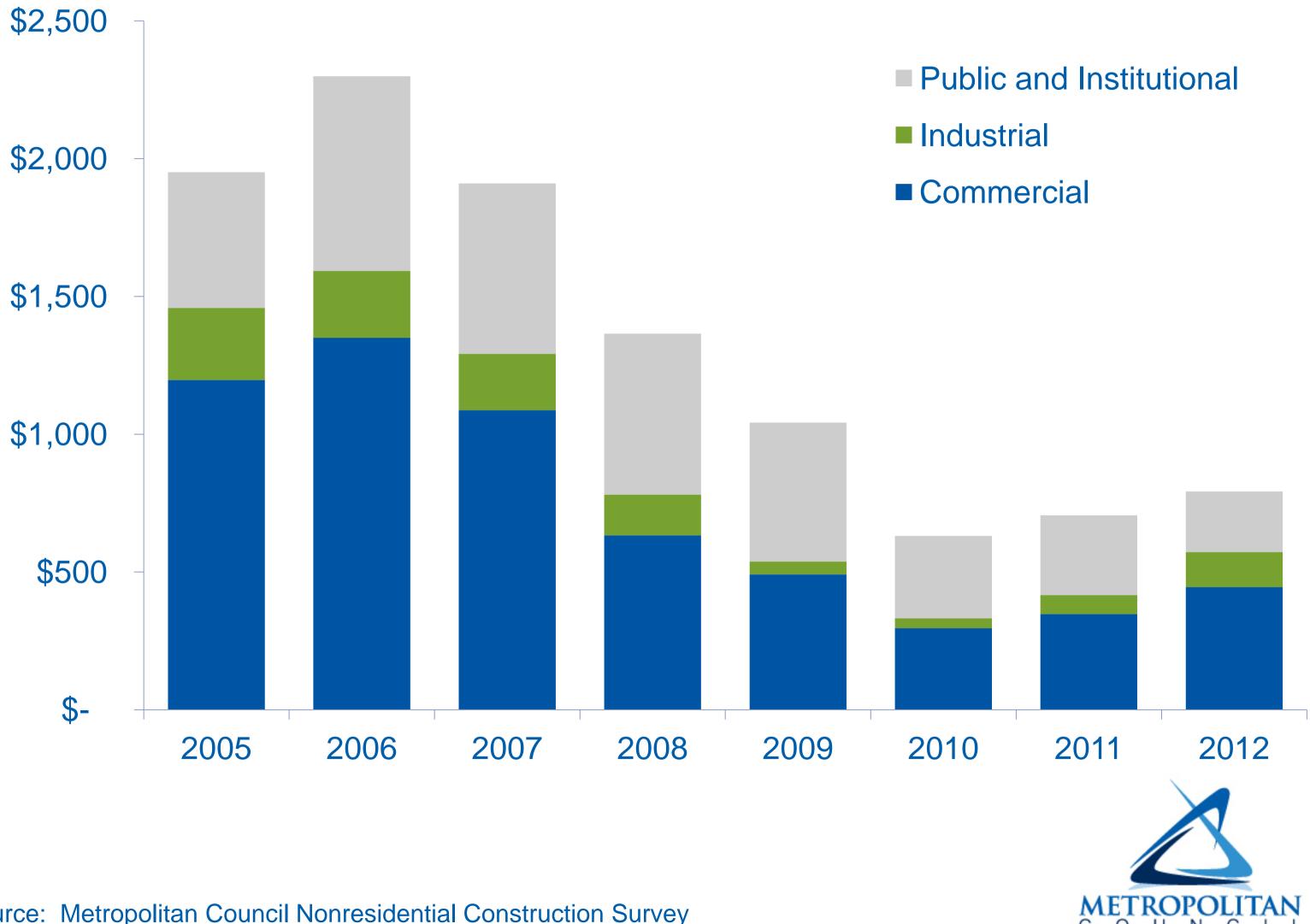
Source: Metropolitan Council Nonresidential Construction Survey







# Total permits by permit value

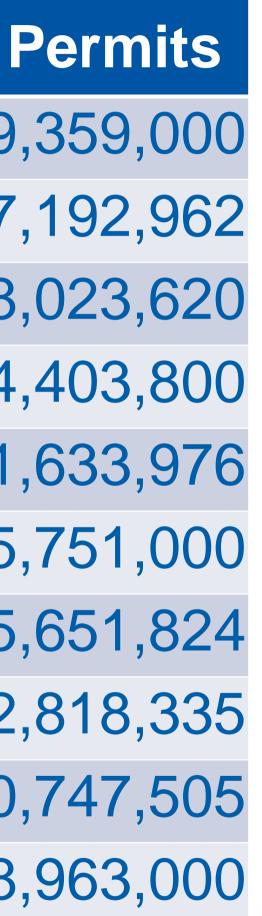


Source: Metropolitan Council Nonresidential Construction Survey

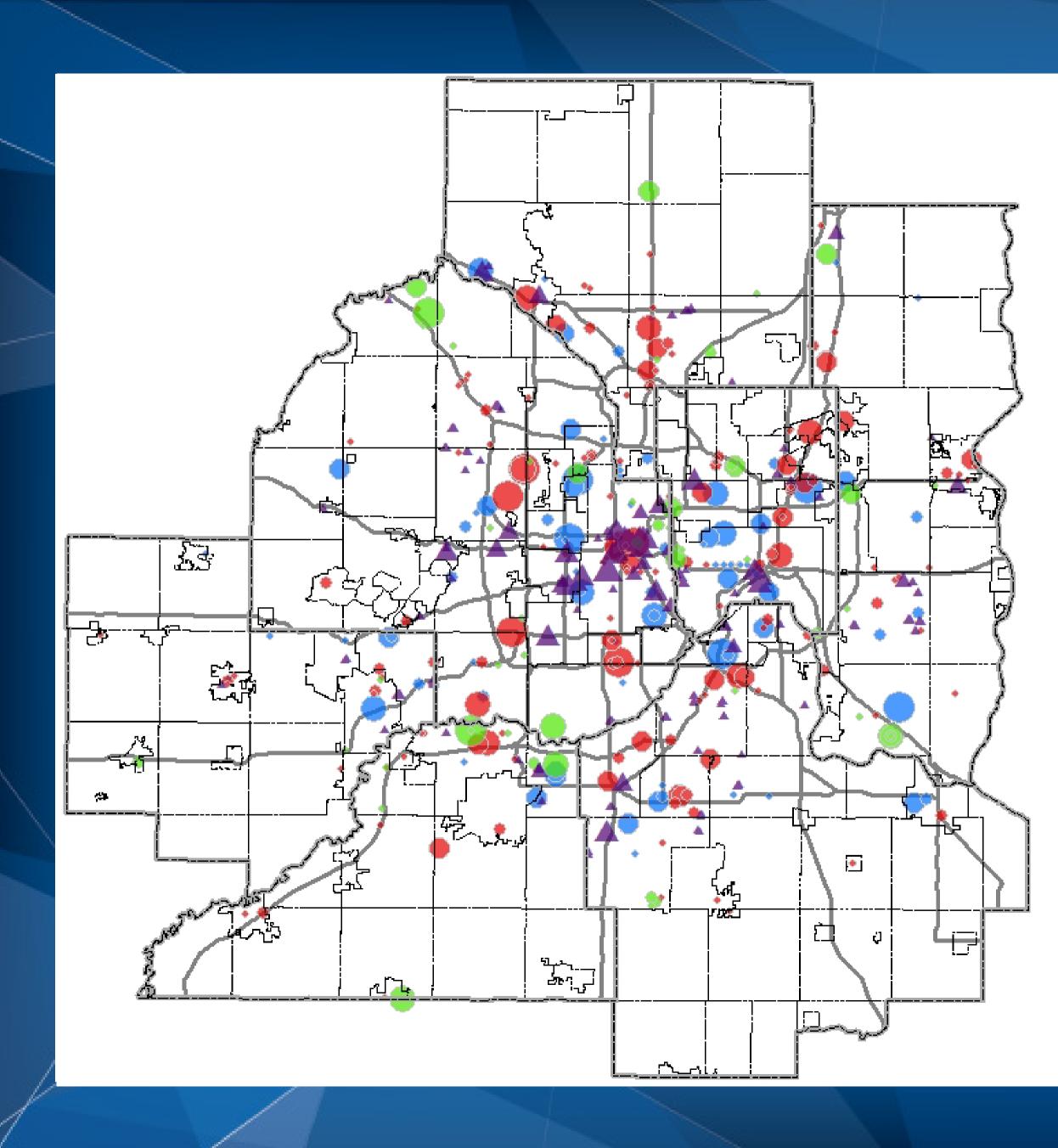


### **Top-permitting cities, non-residential**

City	2012
Eden Prairie	\$139
Minneapolis	\$87
St. Paul	\$48
Plymouth	\$44
Shakopee	\$31
Cottage Grove	\$25
Maplewood	\$25
Richfield	\$22
Savage	\$20
Roseville	\$18

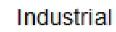








Commercial



Public and Institutional

### Number of Attached Residential Units

Δ	Under 15
Δ	15 - 24
$\triangle$	25 - 49
$\triangle$	50 - 99
$\triangle$	100 and Over

### Non-residential Value

0	\$100,000 - \$999,999
0	\$1,000,000 - \$1,999,999
Ο	\$2,000,000 - \$5,999,999
$\bigcirc$	\$6,000,000 - \$9,999,999
$\bigcirc$	\$10,000,000 and Over

Major Highways

## **Policy questions for Thrive MSP 2040:**

- What should be the distribution of new housing stock between attached and detached? What would be market demand? What would be a policy objective?
- What geographic distribution of new housing?
- What should be the distribution of new housing stock by geographic planning area? What would be market demand? What would be a policy objective?
- Do aging developed suburbs have the redevelopment tools they need?





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For more information: www.metrocouncil.org/data Libby Starling, Manager of Regional **Policy and Research** 651-602-1135 libby.starling@metc.state.mn.us

