

Metropolitan Airports Commission 2022-2028 CIP Review

11/18/2021

Technical Advisory Committee- Planning



Metropolitan Airports Commission Roles

- Minnesota Statutes 473.601-473.679
- Promote Aviation & Competitive Air Service
- Owns & Operates 7 Public Airports in Metro Area
- Prepares Airport Long-Term Comprehensive Plans
- Annually prepares Capital Improvement Program (CIP) to implement planned improvements

Met Council Aviation Planning Roles

- Minnesota Statute 473.621
- Prepare Regional Aviation System Plan
- Review Metro Airport & community comprehensive plans, environmental evaluations
- Review the MAC Capital Improvement Program

Legislative Requirements CIP Review

- MS 473.621 Subd. 6
- Public participation process in the CIP process
- Council reviews all projects

Legislative Requirements CIP Review

- Approve projects with potential of significant effect on regional development
 - Minneapolis – St. Paul International Airport (MSP) greater than \$5,000,000.
 - Reliever Airports greater than \$2,000,000.
- Significant effect criteria in legislation

2022 Findings

- Adequate public participation process
- Assessment of Environmental Effects (AOEE)
- CIP identifies adequate funding
- CIP is consistent with 2040 TPP Update
- There are no projects requiring Met Council approval

COVID-19 Impacts

- Thrive MSP 2040 –
 - Policy Direction is to create consistent, compatible, and coordinated local comp plans
 - Consistent with policy direction and economic outcomes of the region.
 - Prosperity Outcome - This outcome is to plan, invest in infrastructure and amenities, and quality of life for economic competitiveness.
- Transportation Policy Plan
 - Consistent with proposed airport development within the TPP

COVID-19 Impacts

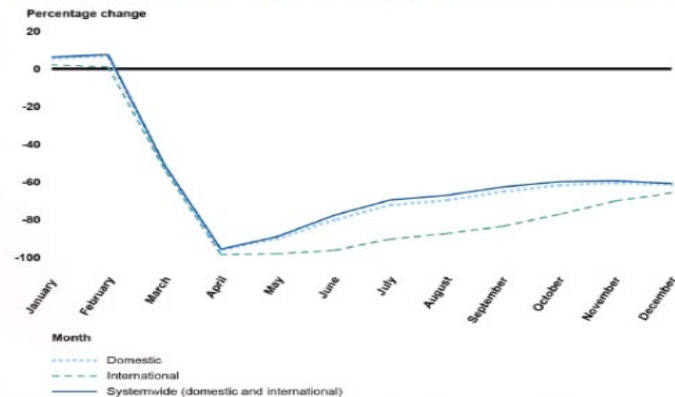
GAO@100

A Century of Non-Partisan Fact-Based Work

2. COVID-19 pandemic and effects on the aviation industry

- Passenger airlines experienced unprecedented reduction in demand for air travel.

U.S. airline passenger traffic, percentage change 2019 versus 2020, by type



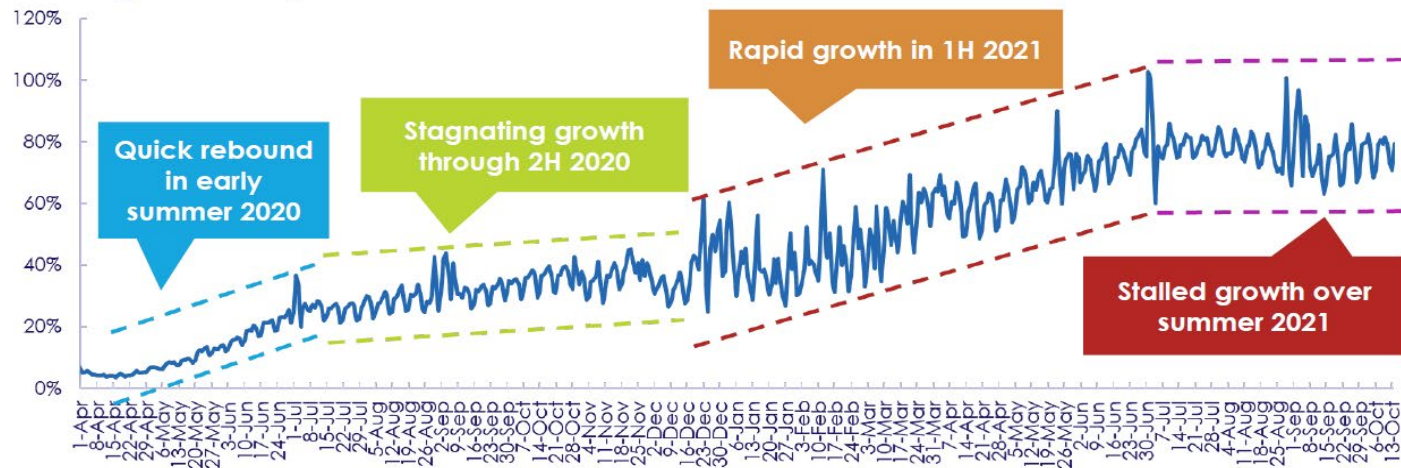
Source: GAO analysis of Department of Transportation Bureau of Transportation Statistics data. | GAO-22-104429

COVID-19 Impacts

Travelers compared to 2019 levels have remained stagnant around 77%

DAILY TSA CHECKPOINT TRAVELER NUMBERS, APRIL 2020 THROUGH OCTOBER 2021

Percentage of same day travel in 2019

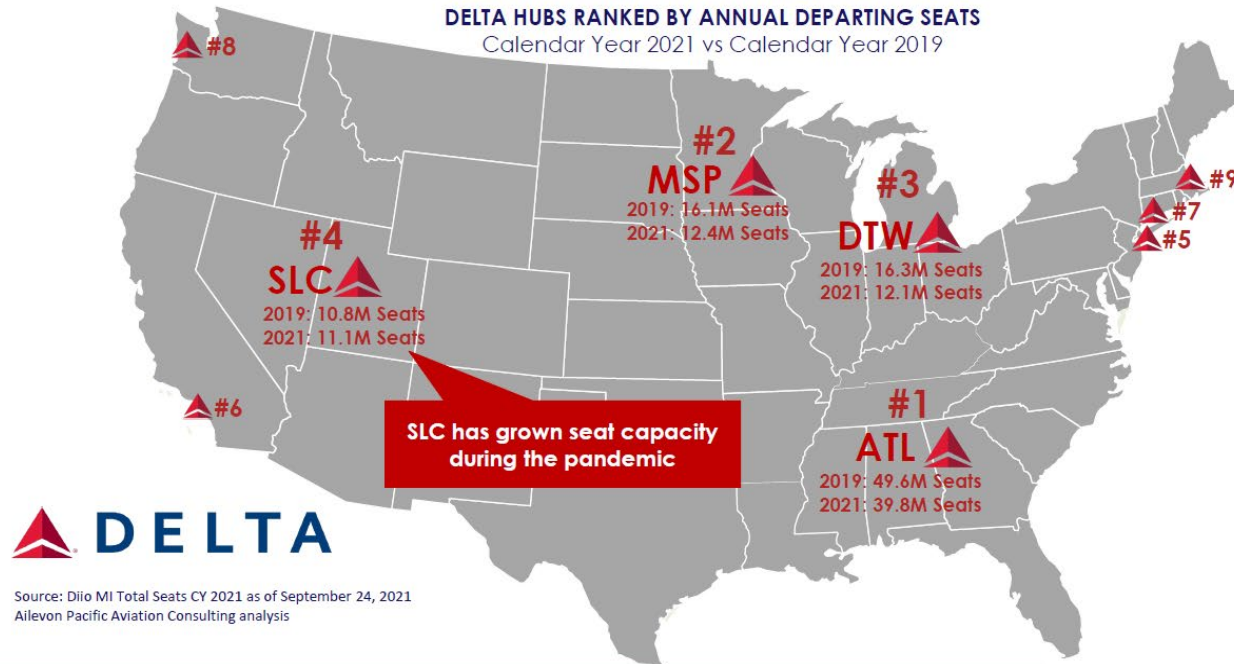


Source: Transportation Security Administration; Ailevon Pacific Aviation Consulting analysis

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COVID-19 Impacts

Only ATL had more Delta seats in 2021



COVID-19 Impacts

Delta is operating 86% of pre-Pandemic domestic MSP routes

DELTA'S NONSTOP DOMESTIC MARKETS FROM MSP, OCTOBER 2019-2021
Number of United States markets served from MSP



Source: DioMi by Cirium; Ailevon Pacific Aviation Consulting analysis

COVID-19 Impacts

Most of Delta's international network is scheduled to be reinstated by Spring 2022, including Trans-Pacific



Nov 8 – Travel Restrictions Eased

BLUE: Currently operating or scheduled re-start date
 RED: Pre-pandemic route with no scheduled re-start date

Source: Dilo MI schedules October 2021
 Ailevon Pacific Aviation Consulting analysis





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